SCO Grp v. Novell Inc

### EXHIBIT 3H

Exhibit ∠- 1○3 Homburger AG P.O. Box 338 8035 Zürich



**Getting Started with Wireless Network Technology** 

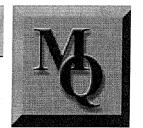
## Welcome to Mozilla Quest

The On-Line Computer Magazine

SCO's Blake Stowell, MozillaQuest Magazine's Mike Angelo, and Others Discuss SCO Intellectual Property Issues

SCO-Caldera & the GNU/Linux

Community: The SCOsource IP Matter



February 5, 2003

About Computers On Line

applications on Linux.

Contact Us

Feedback

Archives



Mozillaquest Front Page

Browsers

Custom Netscape & Mozilla Themes

Digital Photography Graphics

IRC/Chat

Linux

Linux for Windows Users

Mozilla

Multimedia

Netscape

Networking

**Tutorials** 

Stories have been floating around the news media and forums regarding licensing of certain Linux libraries (libs). At issue now are some libs owned by the SCO Group (formerly Caldera International) that allow UNIX applications to run on Intel x86 (lx86) machines -- that translates to running UNIX

The first of these stories appears to be one by Maureen O'Gara posted 10 January 2003 on LinuxGram, SCO Threatens to Press IP Claims on Linux. On 13 January NewsForge posted Tina Gasperson's story, SCO says it has made no decision on Unix "IP". CNET News.com's Stephen Shankland followed on 14 January with his story SCO fees may hit some Linux users. Links to these articles are provided in the Resources section on page 3 at the end of this article.

SCO-Caldera issued a press release on 22 January 2003 at the LinuxWorld Expo in New York City, formally addressing these issues. The title of the press release is **SCO**Establishes SCOsource to License Unix Intellectual Property. We discussed this matter with some SCO-Caldera people plus people from Linux distribution packagers,

### Article Index

- Are the SCO libraries free software or otherwise public domain software?
- Are the SCO libraries in any Linux Distributions?
- Libraries included in the SCO intellectual property claims?
- What applications require the SCO IP libraries?
- Impact and effect of the SCO IP on the Linux community
- What else is in this iceberg?
- Conclusions
- Resources

Note: Until 2001, the Santa Cruz Operation (SCO), a UNIX company, and Caldera International (CALD), a Linux company, were two different companies. In 2001, Caldera acquired SCO. Then in 2002 Caldera changed is name to the SCO Group. Many people still think of the SCO Group's Linux operations as Caldera. In order to make sure that readers would

000001

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01 Story01.html

### Web Page Design Web Tools

Windows

software developers/publishers, and members of the GNU/Linux, free software, and open source communities in attendance at the January 2003 LinuxWorld Expo. We also have discussed the SCO IP issues with some of these people and others by e-mail since the January 2003 LinuxWorld Expo.

know and realize throughout the article that what is now the SCO Group is also the company once called Caldera, the SCO Group is often referred to as SCO-Caldera in this article.

### Recent Articles

Tabbed-Browsing Comes to KDE

KDE 3.1 Released:
Binaries and
Source Code
Available for
Downloading

LinuxWorld in New York City -- 21-24 January 2003

Mozilla 1.0.2 Browser-Suite Released

Mozilla 1.0 updated!

n't Forget the Books

Linux Makes a Great Gift

Christmas Season Holidays & Computer Suggestions 2002: Overview

Mozilla 1.3a Browser-Suite Released

Netscape 7.01 Browser-Suite The worst-case scenario for the Linux community could be that everyone running Linux would have to pay licensing fees to Caldera. There also has been some concern that SCO-Caldera is planning to charge license fees for GNU, GPL, open source, free or otherwise public domain software.

On the surface and at this time it appears that the SCOsource announcemen and issues do not affect current Linux distributions in that the current Linux distributions do not seem to include the SCO-Caldera libraries. However, it could affect Linux installations where the SCO-Caldera libs have been added outside of the libraries loaded as part of a Linux distribution installation. Also, the SCO UnixWare/Linux libraries could be just the tip of an iceberg.

Today, let's look at several issues that are encompassed by the SCOsource announcement:

- (1) Are the subject SCO libraries GNU, GPL, Open Source, free software, or otherwise public domain software?
- (2) Are the subject SCO-Caldera libraries included in any current, major Linux Distributions?
- (3) What libraries are included in the SCO intellectual property (IP) claims?
- (4) What applications require the SCO-Caldera IP libraries?
- (5) What are the impact and effect of the SCO IP licensing and enforcement on the Linux community?
- (6) What else is in this iceberg?

# (1) Are the subject SCO libraries GNU, GPL, Open Source, free software, or otherwise public domain software?

The original UNIX was that developed by American Telephone and Telegraph's (AT&T) Bell Laboratories in 1969. One of the UNIX flavors developed subsequently was that developed by the Santa Cruz Operation (SCO) and known initially as SCO XENIX and later as SCO UNIX. SCO

000002

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01 Story01.html

#### Released

Mozilla 1.2.1 Browser-Suite Released

Buggy Mozilla 1.2 Recalled

Mozilla 1.2 Browser-Suite Released

Mandrake Linux 9.0, Desktop Magic You Can Use: A 3t Look

Mandrake Linux 9.0 Retail Boxes Ship

<u>Linux for Windows</u> Users:

Using
LinNeighborhood
to Create a
Network
Neighborhood for
Linux

SuSE 8.1 LSB Certified

SuSE Linux 8.1
Release Today

Zero Tolerance for Privacy and Security Bugs

Mozilla and
Netscape
JavaScript Bugs
Compromise
Privacy and
Security

Red Hat Linux 8.0
Is LSB Certified

XENIX/UNIX was designed to run on Ix86 platforms.

Novell bought AT&T's UNIX in 1993 and then sold it to SCO in 1995. That made SCO the owner of both the original AT&T UNIX and its own SCO UNIX variant. While owned by Novell, the AT&T UNIX was renamed *UnixWare*. Novell designed its UnixWare to run on Ix86 platforms.

In 2001 Caldera bought SCO thus giving Caldera ownership of both the AT&T and SCO UNIX operating systems and accompanying intellectual property (IP). Then in 2002, Caldera International changed its business name to the SCO Group.

Currently SCO develops and sells two UNIX flavors, SCO UnixWare and SCO OpenServer. Both are based on UNIX System V, developed by AT&T's UNIX Systems Laboratory (USL). Novell purchased USL in 1993. SCO's latest Linux product is SCO Linux Server 4.0.

At the January 2003 LinuxWorld Expo, Director of Corporate Communications for the SCO Group, Blake Stowell, told *MozillaQuest Magazine* that the SCO-Caldera libraries that allow UNIX applications to run on Ix86 platforms are part of the originally AT&T UNIX intellectual property. These libraries were never GNU, GPL, Open Source, or otherwise public domain software.

The subject libraries are now the intellectual property of the SCO Group via a chain of title from AT&T to Novell to SCO to Caldera now the SCO Group, which in effect is SCO-Caldera.

# (2) Are the subject SCO-Caldera libraries included in any current major Linux Distributions?

During a LinuxWorld Expo discussion, SCO-Caldera's Blake Stowell told *MozillaQuest Magazine* that he was not aware of any current Linux distributions that contain the SCO-Caldera IP libraries.

Also during a LinuxWorld Expo discussion, Red Hat Marketing Vice-President Mark Devisser told *MozillaQuest Magazine* that he was not aware of any SCO-Caldera intellectual property (IP) included with Red Hat Linux. He also told *MozillaQuest Magazine* that the SCO-Caldera IP libraries

### Intellectual property Note

In this article we use the somewhat vaque term intellectual property, in part because that term is the one SCO chooses to use in its SCOsource documents. Free software advocate Richard Stallman believes that the term intellectual property is inappropriate. To see why he believes the term intellectual property is inappropriate, please see his essay Some Confusing or Loaded Words and Phrases that are Worth Avoiding. A link is in the Resources section at the end of this article. However, the focus of this article is on the SCO property whether it be in the nature of copyright, patent, or trademark. In order to avoid the off-focus issue of the appropriateness of the term

000003

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01\_Story01.html

Red Hat Linux 8.0 Distribution Released

Mandrake 9.0 is LSB Certified

Mandrake Linux 9.0 Released for Downloading

SCO's Darl
McBride and
MozillaQuest
Magazine's Mike
Angelo Discuss
dera Linux and
Laß

Caldera/SCO 3.1.1 OpenLinux Distribution Gains LSB Certification

Mozilla 1.2-alpha Browser-Suite Released

Mozilla 1.0.1 Browser-Suite Released

UnitedLinux: A Standard or a tribution?

UnitedLinux, a Divisive Weapon for Caldera's Darl McBride -- Part II

Holger Dyroff,
Gaël Duval, Mark
de Visser and Mike
Angelo Discuss
LSB, UnitedLinux,
and the Linux
Market

<u>UnitedLinux, a</u> <u>Divisive Weapon</u> for Caldera's Darl have no effect upon Red Hat Linux.

In an e-mail discussion SuSE's Vice-President for Corporate Communication Joseph Eckert told *MozillaQuest Magazine*: We do not believe that SuSE Linux contains any of the SCO Libraries.

Conectiva spokesperson Gordon Ho, CFA, in an e-mail discussion told *MozillaQuest Magazine*: Conectiva Linux does not contain any of the SCO UNIX shared libraries.

Scott McNeil is the Executive Director of the Free Standards Group (FSG), which is responsible for the <u>Linux Standard Base</u> (LSB) and other standards initiatives. In an e-

intellectual property here, we operationally define the term intellectual property to include property whether it be in the nature of copyright, patent, or trademark.

Richard Stallman also is concerned about the somewhat loose use of the terms *GNU/Linux* and *Linux*. To see why Richard Stallman is concerned about the use of the terms *GNU/Linux* and *Linux*, please see his essay *Linux* and the *GNU Project*. A link is in the *Resources* section at the end of this article.)

mail discussion about the SCO intellectual property issues, Scott told **MozillaQuest Magazine**: The Free Standards Group only builds standards based on open source software. None of our standards (LSB, OpenI18N, OpenPrinting) include or reference the SCO libraries in question.

Both our corporate members and free software developer members require us to keep all software with legal dependencies out of our work. This way everyone can rely upon open source standards to be as free as open source software.

Scott McNeil went on to clarify this in a follow-up e-mail discussion by adding LSB Certified Linux distributions are free to contain elements above and beyond the standard. It is their right to determine what value-add they wish to include above the commonality layer that LSB Certification requires . . . Linux Distribution Value-Add includes things like operating system installation tools system administration tools, documentation, screen savers with distribution company logo, etc.

### (3) What libraries are included in the SCO intellectual property (IP) claims?

One of the questions we asked SCO-Caldera's Blake Stowell is what SCO libraries are involved. Here is Blake's complete e-mail reply to that question.

On a Linux system, these OpenServer Libraries will be installed in either /shlib or /emul/osr5/shlib

The specific library files in the directory will be:

libX11R5 s

libXtXm1.2c\_s

libkrb5stand s

000004

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01 Story01.html

| McBride Part I                                      | libX11R5a_s    | libXtXm114_s | libnsl_s     |
|---|----------------|--------------|--------------|
| Netscape 7.0<br>Browser-Suite<br>Released           | libX11R5b_s    | libXtXm_s    | libnsl_s.att |
|   | libXR4sco_s    | libc_s       | libsc_s      |
| Netscape 7.0 Browser-Suite Coming, But Not Here Yet | libXtWXm1.0a_s | libcma_s     | protlib_s    |
|   | libXtXm1.2_s   | libdce_s     |              |

Mozilla 1.1 Browser-Suite Released

In order for the OpenServer libraries to work, the Linux kernel must have the appropriate Linux-abi module loaded. If you run the command "Ismod" on a Linux system, you will see a list of active kernel modules. The ones that enable OpenServer emulation are:

Mozilla 1.0.1-RC2
Netscape 7.0beta BrowserSuite Released

binfmt\_coff

abi-util

Netscape Communicator 4.8 Browser-Suite Released

Icall7

abi-svr4

Red Hat Calls on Linux Comunity for Beta Feedback

abi-sco

Red Hat Linux 7.4/8.0 Moves Closer -- Beta 3 (Null Nee Limbo) Released UnixWare libraries are less likely to be in use. They also consist of a much larger list of files (85 files). Because the file structure of Linux is so similar to UnixWare, it is likely that the UnixWare libraries would all be under a director with a name like /emul/uw7. Under this directory you would see directories called /usr/lib and /usr/X that held most of the 85 UnixWare dynamic shared library files.

MandrakeSoft
Calls on Linux
Community for
Beta Testers

MozillaQuest Magazine asked some follow-up questions via e-mail.

Mandrake Linux 9.0 Beta 3 Available Now --9.0 in September **MozillaQuest Magazine**: Are not libX11R5\_s, libX11R5a\_s, libX11R5b\_s, libXR4sco\_s X Window files? How does this affect and impact upon X Window in Linux distributions?

Mozilla 1.0.1-RC1 Browser-Suite Released Blake Stowell: These are OpenServer versions of X Windows libraries. However they get installed on the Linux system in a directory (/emul/osr5/shlib) where they are only seen and used by OpenServer applications so they have no impact on Linux applications.

Mandrake 8.2, Red Hat 7.3, & SuSE 8.0 Linuxes now **MozillaQuest Magazine**: Regarding binfmt\_coff, abi-util, Icall7, abi-svr4, abi-sco; are any of these modules SCO IP?

Blake Stowell: No, none of the code in the Linux ABI modules contains SCC

000005

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01\_Story01.html

### LSB Certified

Scott McNeil and MozillaQuest Magazine Discuss LSB

IP. This code is under the GPL and it re-implements publicly documented interfaces. We do not have an issue with the Linux ABI modules. The IP that we are licensing is all in the shared libraries - these libraries are needed by many OpenServer applications \*in addition\* to the Linux ABI.

Are You Ready For the Linux Standard Base? LSB is Ready for You!

• See What applications require the SCO IP libraries? on Page 2 ----> Continued on Page 2 ---->

Article Index

· Are the SCO libraries free

public domain software?

any Linux Distributions?

software or otherwise

Are the SCO libraries in

 Libraries included in the SCO intellectual property

What applications require

the SCO IP libraries? Impact and effect of the

SCO IP on the Linux

What else is in this

claims?

community

Conclusions Resources

iceberg?

### SuSE Linux 8.1 in October --

UnitedLinux Server in vember

### Related MozillaQuest Articles

Caldera OpenLinux 3.1.1 Available

SuSE Says Yes to LSB and UnitedLinux

Caldera OpenLinux Workstation 3.1 -- A First Look

New Mozilla Roadmap Sets 1.1 for 9 August 2002 and Effectively Kills Mozilla 1.0.x

Scott McNeil and MozillaQuest Magazine Discuss LSB: Are You Ready For the Linux Standard Base? LSB is Ready for You!

**Mandrake Linux** 9.0 Beta 1 Available Now --9.0 in September

UnitedLinux, a Divisive Weapon for Caldera's Darl McBride -- Part I

UnitedLinux, a Divisive Weapon for Caldera's Darl McBride -- Part II

Caldera/SCO 3.1.1 OpenLinux Distribution Gains LSB Certification

**MandrakeSoft** vs Yes to LSB Lut No to Netscape and **UnitedLinux** 

SCO's Darl McBride and MozillaOuest Magazine's Mike Angelo Discuss Caldera Linux and LSB

**Red Hat Linux** 7.4/8.0 in the Works -- Beta 2

Linux Makes a Great Gift

(Limbo) Released

Don't Forget the Books

Red Hat Drops **Netscape** 

LinuxWorld in New York City -- 21-24 January 2003

Mozilla 1.0 Browser-Suite's E-Mail & News Quick Look

Other Interesting MozillaQuest Articles

MozillaQuest Magazine Comprehensive Mozilla 1.0 Coverage

000006

http://web.archive.org/web/20030410212001/mozillaquest.com/Linux03/ScoSource-01 Story01.html



### **Getting Started with Wireless Network Technology**

# Welcome to Mozilla Quest

The On-Line Computer Magazine

February 5, 2003

About Computers On Line

Contact Us

Feedback

Archives

Article Index

• Are the SCO libraries free

public domain software?

Are the SCO libraries in

any Linux Distributions?

Libraries included in the

What applications require

the SCO IP libraries?

Impact and effect of the

SCO IP on the Linux

What else is in this

claims?

community

Conclusions

iceberg?

Resources

SCO intellectual property

software or otherwise



Mozillaquest Front Page

Browsers

Custom Netscape & Mozilla Themes

Digital Photography Graphics

IRC / Chat

Linux

Linux for Windows Users

Mozilla

Multimedia

## (4) What applications require the SCO-Caldera IP libraries?

SCO's Blake Stowell told *MozillaQuest Magazine* there are about 4,000 UNIX applications that require the SCO libraries to run on Linux. *The applications used are usually known as COFF applications and ELF applications.* 

ELF (Executable and Linking Format) is a Unix System V binary format. COFF (Common Object File Format) is a System V executable and object file format. System V is one of the UNIX Systems Labs products that now belong to SCO.

In our e-mail discussions, Blake Stowell told

MozillaQuest Magazine: Nearly all of these applications are from third-party software developers that were developed to run on SCO OpenServer and SCO UnixWare. Using our UNIX libraries, they can also be run on Linux . . . A complete listing of third-party applications that work with SCO OpenServer and SCO UnixWare are listed at the following URL:

http://web.archive.org/web/20030414012409/http://wdb1.caldera.com/sdir wei

Networking

Netscape

Tutorials

**MozillaQuest Magazine**: So the applications involved in this SCO libraries IP matter are applications developed to run on SCO operating systems. Does this mean then that applications developed to run on other UNIX flavors are not affected by the SCO libraries IP?

Blake Stowell: Precisely. This does not affect applications meant to run on

9/19/2007

000007

http://web.archive.org/web/20030414012409/mozillaquest.com/Linux03/ScoSource-01 Story02.html

NOVTR 00005842

SCO's Blake Stowell and MozillaQuest Magazine's Mike Angelo Discuss SCO Intellectual

Property Issues
SCO-Caldera & the GNU/Linux Community: The SCOsource IP
Matter

By Mike Angelo -- 5 February 2003 (C) -- Page2

Web Page Design Web Tools other flavors of UNIX or on RISC-based UNIX systems.

### Windows

# (5) What are the impact and effect of the SCO-Caldera IP licensing and enforcement on the Linux community?

### Recent Articles

Tabbed-Browsing Comes to KDE

Binaries and
Source Code
Available for
Downloading

LinuxWorld in New York City -- 21-24 January 2003

Mozilla 1.0.2 Browser-Suite Released

Mozilla 1.0 updated!

ຼົງ <u>'t Forget the</u> Loks

Linux Makes a Great Gift

Christmas Season
Holidays &
Computer
Suggestions 2002:
Overview

Mozilla 1.3a Browser-Suite Released

Netscape 7.01 Browser-Suite So far, the SCOsource announcements and issues appear to be more in the nature of saber-rattling and market posturing -- but with little real impact on the Linux, GNU, free software, and open source communities at this time -- sort of. The impact of the SCOsource announcements and issues falls on users of SCO UnixWare or OpenServer applications.

SCO-Caldera is a member of the UnitedLinux consortium. Conectiva and SuSE also are members of the UnitedLinux consortium.

Paula Hunter is the UnitedLinux General Manager. In an e-mail discussion she told *MozillaQuest Magazine*: The SCOsource program falls outside of the UnitedLinux activity with The SCO Group. This announcement does not affect our plans with SCO as a UnitedLinux member or the ongoing development and distribution of UnitedLinux offerings. No impact there.

In an e-mail discussion, SuSE Vice-President Joseph Eckert told *MozillaQuest Magazine*: all we can comment on is what we know. We believe SCO certainly has a right to protect their intellectual property rights and the library announcement they made makes perfect sense. We also trust our fellow United Linux partners and are confident that they would not do anything to damage or impede the Linux community. No impact there.

Conectiva's Gordon Ho in an e-mail discussion told *MozillaQuest Magazine*: At this time, we do not believe that there is any impact to Conectiva from the recent SCOsource announcement. Conectiva Linux does not contain any of the SCO UNIX shared libraries. We remain alert to further developments coming from SCO's new business unit and will examine impact as we receive new information. No impact there.

Red Hat Linux is not a member of the United Linux Consortium. Please remember that Red Hat Marketing Vice-President Mark Devisser told **MozillaQuest Magazine** that he was not aware of any SCO-Caldera intellectual property (IP) included with Red Hat Linux. He also told **MozillaQuest Magazine** that the SCO-Caldera IP libraries have no effect upon Red Hat Linux. No impact there.

Also please recall Scott McNeil's statement: The Free Standards Group only builds standards based on open source software. None of our standards (LSB, OpenI18N, OpenPrinting) include or reference the SCO libraries in question. No impact there either.

800000

 $http://web.archive.org/web/20030414012409/mozillaquest.com/Linux03/ScoSource-01\_Story02.html$ 

### Released

Mozilla 1.2.1 Browser-Suite Released

Buggy Mozilla 1.2 Recalled

Mozilla 1.2 Browser-Suite Released

Mandrake Linux 9.0, Desktop Magic You Can Use: A F' st Look

Mandrake Linux 9.0 Retail Boxes Ship

<u>Linux for Windows</u> Users:

Using
LinNeighborhood
to Create a
Network
Neighborhood for
Linux

SuSE 8.1 LSB Certified

SudE Linux 8.1
Release Today

Zero Tolerance for Privacy and Security Bugs

Mozilla and
Netscape
JavaScript Bugs
Compromise
Privacy and
Security

Red Hat Linux 8.0 Is LSB Certified

That being said, the SCOsource UNIX and Linux libraries licensing and enforcement could be designed to keep SCO customers from switching to non-SCO Linuxes. The key to that is stated in the 22 January 2003 SCOsource press release:

The SCO System V for Linux license will provide access to SCO's UNIX System Shared Libraries for use with Linux. Customers frequently use SCO's shared libraries to allow UNIX applications to run on Linux. In the past, SCO's UnixWare and OpenServer license agreements did not allow these UNIX libraries to be used outside of SCO's operating systems. With this announcement, customers can now license these libraries from SCO for use with Linux without having to license the entire SCO operating system. This will enable customers to now run thousands of UNIX applications on Linux.

While SCO's UnixWare and OpenServer license agreements did not allow these UNIX libraries to be used outside of SCO's operating systems, it has been a simple matter to pull these libraries out of UnixWare or OpenServer. Although an intellectual property right infringement, all a SCO UnixWare or OpenServer user needs do to migrate to Linux and port the user's UnixWare or OpenServer applications over to Linux is to pull the SCO shared libraries from UnixWare or OpenServer to their Linux installation.

The **SCOsource Q&A** document addresses this noting that one way to import the SCO shared libraries is to: Copy the shared libraries from a disk or through the Internet. In this case someone has unbundled the shared libraries from the SCO offering and opened them up for copying. This is illegal. It is this behavior that we will stop through the creation of SCOsource and today's announcement.

Simply put, that means that a SCO UnixWare or OpenServer user that desires to switch to Linux must either switch to SCO Linux or pay SCO \$149 per CPU in order to run SCO UnixWare or OpenServer applications on a non-SCO Linux installation.

Thus it appears that the SCOsource announcements and issues have little real impact on the Linux, GNU, free software, and open source communities at this time. The impact will be on SCO UnixWare and OpenServer users that desire to switch to Linux. Either they can switch to SCO Linux and continue to use their UnixWare or OpenServer applications or they can switch to a non-SCO Linux and pay SCO \$149 per CPU to license the SCO shared libraries for use on the non-SCO Linux.

Please keep in mind that this article and the comments made by our sources are made on the basis of what is known now. Things easily could change as SCO's intellectual property licensing and enforcement endeavors progress -- or as more information about SCO's intellectual properties comes to light.

000009

http://web.archive.org/web/20030414012409/mozillaquest.com/Linux03/ScoSource-01\_Story02.html

Red Hat Linux 8.0 Distribution Released

Mandrake 9.0 is LSB Certified

Mandrake Linux 9.0 Released for Downloading

SCO's Darl
McBride and
MozillaQuest
Magazine's Mike
Angelo Discuss
C-'dera Linux and

Caldera/SCO 3.1.1 OpenLinux Distribution Gains LSB Certification

Mozilla 1.2-alpha Browser-Suite Released

Mozilla 1.0.1 Browser-Suite Released

UnitedLinux: A Standard or a P' tribution?

UnitedLinux, a Divisive Weapon for Caldera's Darl McBride -- Part II

Holger Dyroff,
Gaël Duval, Mark
de Visser and Mike
Angelo Discuss
LSB, UnitedLinux,
and the Linux
Market

UnitedLinux, a Divisive Weapon for Caldera's Darl

### (6) What else is in this iceberg?

Often the devil is in the details. One detail here is the statement in the SCOsource Q&A document: The first deliverable from SCOsource will be SCO System V for Linux, which includes a license to SCO's UNIX shared libraries. (Emphases added.) First deliverable -- is there more to come?

Another detail is on the SCOsource Web page: Changing market conditions are leading SCO to both expand its licensing programs, and to take a more careful look at possible unlicensed use of its intellectual property. Sure sounds as though there is more to come. Are the SCO shared libraries just the tip of an iceberg? Links to the **SCOsource Q&A** document and the SCOsource Web page are in the **Resources** section on page 3 at the end of this article.

The SCO Group now owns the entire bundle of products that were the property of the AT&T UNIX Systems Laboratory when Novell purchased USL. The SCO Group also owns all the products and property that belonged to SCO when Caldera purchased SCO (including the stuff SCO bought from Novell. It owns all the Caldera products and property. All in all, the SCO Group has a nice collection of products and properties.

For example, a February 1993 press release issued by Novell states: *USL* develops and markets the UNIX System V operating system, the TUXEDO\* Enterprise Transaction Processing System, the C++ Programming Language System and other standards-based system software products to the worldwide computer industry.

We asked the SCO folks some questions about C++ and if C++ licensing and enforcement would be added to SCOsource's licensing and enforcement program. SCO did not reply to the C++ questions.

What else is hidden within the SCOsource iceberg? A clue to that question might lie in SCO-Caldera's Novell background and connections.

Caldera International was originally formed in 1994 by Ray Noorda, Bryan Sparks, and Ransom Love -- all at one time affiliated with Novell. It appears that all of Caldera's top-level people have been, at one time, affiliated with Novell.

That appears to have carried through with the current SCO Group, which is the former Caldera International. SCO President and CEO Darl McBride is a Novell alumnus, SCO Senior Vice-President Chris Sontag, who also heads up the SCOsource endeavor, is a Novell alumnus. So is SCO's Director of Corporate Communications, Blake Stowell, a Novell alumnus. Novell is well-known for vigorous enforcement of its intellectual property rights -- often

000010

http://web.archive.org/web/20030414012409/mozillaquest.com/Linux03/ScoSource-01\_Story02.html

McBride -- Part I

taking infringers of its IP rights to court and litigation.

Netscape 7.0 Browser-Suite Released We asked the SCO folks: to what extent is the SCOsource endeavor modeled or based upon Novell's IP licensing and enforcement endeavors, policies, and practices? SCO did not reply to this question.

Netscape 7.0 Browser-Suite Coming, But Not Here Yet

Looking over the 22 January 2003 SCOsource press release, **SCO Establishes SCOsource to License Unix Intellectual Property** and the **SCOsource Q&A**, it appears that SCO's UNIX shared libraries that allow Linux users to run UnixWare applications on Linux are just the first SCO intellectual properties that SCO plans to license and enforce under its new SCOsource program.

Mozilla 1.1 Browser-Suite Released

We asked the SCO folks: what other SCO properties will be added to this licensing and enforcement program? SCO did not reply to this question either.

Mozilla 1.0.1-RC2

2 1 2 Netscape 7.0
a Browser
Suite Released

Another question-set that the SCO folks did not answer is: *Is there any other SCO intellectual property that is applicable to Linux and/or GNU/Linux? If so what is it and how does it apply to Linux and/or GNU/Linux?* SCO did not reply to these questions either.

Netscape Communicator 4.8 Browser-Suite Released

**MozillaQuest Magazine** has a policy that unanswered questions directed to a source are deemed to indicate the source is hiding something. Moreover, that policy constrains us to deem the answers to such unanswered questions to be the possible answers that are least favorable to the source.

Red Hat Calls on Linux Comunity for Beta Feedback

Employing that policy here, the answers to the unanswered questions are deemed to be that SCO (1) plans to add C++ licensing and enforcement to SCOsource's licensing and enforcement program, (2) the SCOsource endeavor is modeled or based upon Novell's IP licensing and enforcement endeavors, policies, and practices -- including vigorous enforcement of intellectual property rights and often taking infringers of its IP rights to court and litigation, (3) more SCO properties will be added to this licensing and enforcement program, and (4) there is other SCO intellectual property that is applicable to Linux and/or GNU/Linux.

Red Hat Linux 7.4/8.0 Moves Closer -- Beta 3 (Null Nee Limbo) Released

We also asked the SCO people whether Microsoft is using any SCO C++ or other SCO intellectual property, if Microsoft now is licensing intellectual property from SCO, and would SCO seek to enforce its intellectual property rights against Microsoft? No answers from SCO there either. Is SCO contemplating engaging Microsoft in an intellectual property battle?

Calls on Linux Community for Beta Testers

See Conclusions on Page 3 ---->

Mandrake Linux 9.0 Beta 3 Available Now --9.0 in September

<---- Back to Page 1

Mozilla 1.0.1-RC1 Browser-Suite Released

Continued on Page 3 ---->

Mandrake 8.2, Red Hat 7.3, & SuSE 8.0 Linuxes now

**000011** 9/19/2007

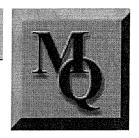
http://web.archive.org/web/20030414012409/mozillaquest.com/Linux03/ScoSource-01\_Story02.html



### **Getting Started with Wireless Network Technology**

## Welcome to Mozilla Quest

The On-Line Computer Magazine



February 5, 2003

About Computers On Line

Contact Us

Feedback

Archives

Article Index

• Are the SCO libraries free

public domain software?

any Linux Distributions?

Libraries included in the

What applications require

Impact and effect of the

the SCO IP libraries?

SCO IP on the Linux

What else is in this

claims?

community

Conclusions

iceberg?

Resources

SCO intellectual property

software or otherwise

Are the SCO libraries in



Mozillaquest Front Page

Browsers

Custom Netscape & Mozilla Themes

Digital Photography Graphics

IRC/Chat

Linux

Linux for Windows Users

Mozilla

Multimedia

Netscape

Networking

Tutorials

SCO's Blake Stowell and MozillaQuest Magazine's Mike Angelo Discuss SCO Intellectual Property Issues

SCO-Caldera & the GNII/Linux Community: The SCOsource IP

### SCO-Caldera & the GNU/Linux Community: The SCOsource IP Matter

By Mike Angelo -- 5 February 2003 (C) -- Page 3

### Conclusions

On the surface it appears that at this time:

- (a) the subject SCO libraries are not GNU, GPL, open source, free software, or otherwise public domain software,
- (b) the subject SCO-Caldera libraries are not included in any current major Linux Distributions other than perhaps SCO-Caldera Linux.
- (c) there is no significant impact and effect of the SCO IP licensing and enforcement effort on the Linux community, and
- on the LINIX applications that require the

(d) the UNIX applications that require the subject SCO-Caldera libraries are applications designed to run on SCO OpenServer or SCO UnixWare.

However, the SCO shared libraries that allow UnixWare and OpenServer applications to run on Linux could be just the tip of a SCO-Caldera intellectua licensing and enforcement endeavor iceberg. The comments made by our sources are made on the basis of what is known to them now. Things easily could change as SCO's intellectual property licensing and enforcement endeavors progress -- or as more information about SCO's intellectual properties comes to light.

SuSE Vice-President Joseph Eckert put it well: all we can comment on is what we know. We believe SCO certainly has a right to protect its intellectual

000012

9/19/2007

http://web.archive.org/web/20030414013609/mozillaquest.com/Linux03/ScoSource-01\_Story03.html

### Web Page Design Web Tools

Windows

property rights and the library announcement they made makes perfect sense.

We agree with Joseph Eckert's observation that SCO-Caldera has a right to protect its intellectual property rights. The licensing of the SCO shared libraries that allow UnixWare and OpenServer applications to run on Linux makes sense and is reasonable from a business/commercial/proprietary software point of view.

### Recent Articles

Tabbed-Browsing Comes to KDE

Binaries and Source Code Available for Downloading

LinuxWorld in New York City -- 21-24 January 2003

Mozilla 1.0.2 Browser-Suite Released

Mozilla 1.0 updated!

n't Forget the oks

Linux Makes a Great Gift

Christmas Season Holidays & Computer Suggestions 2002: Overview

Mozilla 1.3a Browser-Suite Released

Netscape 7.01 Browser-Suite However, SCO has gone through the hoops of forming a special group, SCOsource, to license and enforce its intellectual properties Moreover SCOscource appears to be a major SCO undertaking. SCOsource is under the direction of SCO Senior Vice-President Chris Sontag and SCO engaged a high profile lawyer, David Boies, to ramrod the IP licensing and enforcement legal activities. One cannot help but wonder if SCO-Caldera has much more in mind than simply protecting its shared libraries that allow UnixWare and OpenServer applications to run on Linux.

It is not surprising that many people in the GNU/Linux, free software, and open source communities are somewhat apprehensive about SCO-Caldera's newly announced intellectual property licensing and enforcement plans. First there has been an ongoing and understandable state of tension between many people in the GNU/Linux, free software, and open source communities and the commercial Linux distribution packagers for years.

One thing that has kept that state of tension minimal is that typically commercial Linux distribution packagers make their basic GNU/Linux distributions available for downloading at no charge. Another is that typically commercial Linux distribution packagers do not seek per seat licensing for their commercial Linux distributions.

SCO-Caldera has a history of ruffling feathers in the GNU/Linux, free software, and open source communities. When Caldera International released its OpenLinux 3.0 products in 2001 with a per-seat licensing requirement, it deviated from the traditional commercial Linux distribution practice of allowing unlimited use of commercial Linux distributions. That ruffled some feathers in the GNU/Linux, free software, and open source communities.

In mid-August 2002 at the LinuxWorld Expo in San Francisco, Caldera's then new <u>CEO Darl McBride made some very divisive statements</u>. He fired full salvos at Red Hat Linux and ignored Mandrake Linux. That ruffled some feathers in the GNU/Linux communities. However, please also see our article <u>SCO's Darl McBride and MozillaQuest Magazine's Mike Angelo Discuss</u> Caldera Linux and LSB.

With its SCOsource announcements, SCO-Caldera again has raised some

000013

### Released

Mozilla 1.2.1 Browser-Suite Released

Buggy Mozilla 1.2 Recalled

Mozilla 1.2 Browser-Suite Released

Mandrake Linux 9.0, Desktop Magic You Can Use: A First Look

Mandrake Linux 9.0 Retail Boxes Ship

Linux for Windows Users:

Using LinNeighborhood to Create a Network Neighborhood for Linux

SuSE 8.1 LSB Certified

SE Linux 8.1
Release Today

Zero Tolerance for Privacy and Security Bugs

Mozilla and
Netscape
JavaScript Bugs
Compromise
Privacy and
Security

Red Hat Linux 8.0
Is LSB Certified

eyebrows in the GNU/Linux, free software, and open source communities. Just how high those eyebrows will be raised depends upon just how SCO-Caldera goes about its IP enforcement activities.

If SCO's licensing and enforcement activities do not affect the GNU/Linux, free software, and open source communities more than what they appear to do so at this time, then likely SCO will not encounter any serious public relations problems with the GNU/Linux, Linux, free software, and open source communities.

However, if SCO's licensing and enforcement activities do affect the GNU/Linux, Linux, free software, and open source communities more than what they appear to do so at this time, SCO could find itself in serious public relations problems with those GNU/Linux, free software, and open source communities.

Amy D. Wohl is the Editor of *Amy D. Wohl's Opinions*. She stated things very well in some e-mail discussions about the SCOsource announcements.

I think knowing just what SCO has IP rights to and what they plan to do abou them needs to be the first step here.

I'm speculating. Given that, I think if SCO-Caldera has IP rights and chose to enforce them against the Linux community it would (1) unleash a storm of bad publicity and ill-will and (2) force the Linux community to look for a way around whatever it is that SCO wants to be paid for. I don't think there is a mechanism for Linux to pay SCO for the use of intellectual property, given that so much of the code is given away at no charge.

The C++ issue would be especially damaging, but would probably simply lead to the abandonment of C++ by many Linux developers.

I suspect that after getting drawn and quartered in public, SCO would end up giving its IP, with some limits, to the OS community.

The SCOsource intellectual property licensing and enforcement is far from a wrap. This article is just the beginning of the story. Nevertheless, hopefully this beginning puts to rest the rumor, concerns, and whatever that would have SCO interfering with the current Linux distributions regarding the UNIX/Linux libraries.

Moreover today's article is only part of that first step that Amy Wohl mentions Today's article lists and discusses the SCO intellectual property and SCO licensing plans that are above the waterline of the SCOsource IP iceberg.

The remaining, unanswered questions are below that waterline. Could SCO's IP licensing and enforcement endeavors find SCO locking horns with the GNU/Linux, Linux, free software, and open source communities? Could SCO

000014

http://web.archive.org/web/20030414013609/mozillaquest.com/Linux03/ScoSource-01\_Story03.html

Red Hat Linux 8.0 Distribution Released

get into intellectual property battles with Apple, Microsoft, or other UNIX providers such as HP, IBM, or Sun? Those are unknowns until SCO makes full and complete disclosure of its intellectual property licensing and enforcement plans.

Mandrake 9.0 is LSB Certified

There likely is lots more to come Stay tuned.

Mandrake Linux 9.0 Released for Downloading

<---- Back to Page 2

Forward to Page 1 ---->

**Article Index** 

• Are the SCO libraries free

public domain software?

any Linux Distributions?

Libraries included in the

What applications require

Impact and effect of the SCO IP on the Linux

the SCO IP libraries?

What else is in this

claims?

community

Conclusions

iceberg?

Resources

SCO intellectual property

software or otherwise

• Are the SCO libraries in

SCO's Darl McBride and MozillaQuest Magazine's Mike **Angelo Discuss** Caldera Linux and 3

Caldera/SCO 3.1.1 **OpenLinux Distribution Gains** LSB Certification

Mozilla 1.2-alpha **Browser-Suite** Released

Mozilla 1.0.1 **Browser-Suite** Released

UnitedLinux: A Standard or a **Pistribution?** 

UnitedLinux, a **Divisive Weapon** for Caldera's Darl McBride -- Part II

Holger Dyroff, Gaël Duval, Mark de Visser and Mike **Angelo Discuss** LSB, UnitedLinux, and the Linux Market

UnitedLinux, a **Divisive Weapon** for Caldera's Darl

### Resources

SCO and UNIX documents

SCOsource Web site

SCO Establishes SCOsource to License Unix Intellectual Property

SCOsource O&A document

SCOsource's UNIX Intellectual Property presentation

Novell signs definitive agreement to buy AT&T's UNIX System Labs

Linux A.B.I.

Articles, Periodicals, Etc.

Amy D. Wohl's Opinions

Linux and the GNU Project Richard Stallman

SCO casts wider net for infringers Stephen Shankland, CNET, January 22, 2003

SCO fees may hit some Linux users Stephen Shankland, CNET, January 14, 2003

SCO says it has made no decision on Unix "IP" Tina Gasperson, NewsForge, January 13, 2003

SCO Threatens to Press IP Claims on Linux Maureen O'Gara, LimuxGram, January 10, 2003

Some Confusing or Loaded Words and Phrases that are Worth Avoiding Richard Stallman

### **Related Articles**

Caldera OpenLinux 3.1.1 Available

000015

9/19/2007

http://web.archive.org/web/20030414013609/mozillaquest.com/Linux03/ScoSource-01\_Story03.html

NOVTR 00005850