

EXHIBIT 10



PIA
 ANDERSON
 DORIOUS
 REYNARD
 MOSS

February 9, 2011

****DELIVERED VIA CERTIFIED MAIL.****

Camelot Distribution Group, Inc.
 10 Universal City Plaza NBC/Universal Bldg.
 20th Floor
 Universal City, CA 91608

Camelot Entertainment Group, Inc.
 8001 Irvine Center Drive
 Suite 400
 Irvine, CA 92618

NOTICE OF DISPOSITION OF COLLATERAL BY PUBLIC SALE

Debtors: Camelot Distribution Group, Inc. and Camelot Entertainment Group, Inc.

Secured Party: Incentive Capital, LLC

Collateral: All of Debtor's rights to the film library described herein below and referred to as the "Distribution Assets", along with all products and proceeds of or from (a) the Distribution Assets; and (b) all accounts, negotiable instruments, chattel paper and electronic chattel paper, general intangibles, proceeds, and monies derived from the disposition or other exploitation of the Distribution Assets in all media, from all sources, worldwide during the term hereof. The Distribution Assets include without limitation the following films, and all of Debtor's right, title and interest therein, including distribution rights, royalty interests, and contract/account payments: Samurai Avenger; First Strike; Screwball: The Ted Whitfield Story (aka The Wiffler); The Fallen; One Lucky Dog (aka Weiner Dog Nationals); Never Sleep Again; Hellraiser Unleashed; Fink!; Nude Nuns With Big Guns; Zombie Culture; National Lampoons Dirty Movie; Who Is KK Downey; and Next of Kin.

To be a qualified bidder, one must be prepared to tender to the secured party or its designee conducting the sale a \$10,000.00 cashier's check at the sale and a cashier's check for the balance of the purchase price within 24 hours after the sale. We will sell the above described collateral to the highest qualified bidder at a public sale to be held as follows:

Date: Monday, February 21, 2011

Time: 9:00 a.m.

Place: Offices of Pia Anderson Dorius Reynard & Moss, 299 S. Main St., Suite 1710, Salt Lake City, UT 84111

THIS NOTICE IS AN ATTEMPT TO COLLECT A DEBT, AND ANY INFORMATION OBTAINED WILL BE USED FOR THAT PURPOSE.

PIA ANDERSON DORIUS REYNARD & MOSS

By: 
Nathan S. Dorius



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Floor 20 Universal City, CA 91608

Camelot Entertainment Group, Inc.
8001 Irvine Center Drive
Suite 400
Irvine, CA 92618

NOTICE OF DISPOSITION OF COLLATERAL BY PUBLIC SALE

Debtors: Camelot Film Group, Inc. and Camelot Entertainment Group, Inc.

Secured Party: Incentive Capital, LLC

Collateral: All of Debtor's personal property assets and interests as more particularly described in the Asset Purchase Agreement (the "Asset Purchase Agreement") dated April 28, 2010 between Camelot Film Group, Inc., a Nevada corporation, on the one hand, and CMBC Advisors, Inc., a California corporation in its sole and limited capacity as assignee for the benefit of creditors of Liberation Group, Inc., on the other hand, and all products and proceeds thereof, including without limitation (a) that certain film library referred to as the Liberation Assets (as defined in the Asset Purchase Agreement); (b) all accounts, negotiable instruments, chattel paper and electronic chattel paper, general intangibles, proceeds, and monies derived from the disposition or other exploitation of the Liberation Assets in all media, from all sources, worldwide during the term hereof; and (c) other assets of the Debtor as set forth in the Asset Purchase Agreement.

To be a qualified bidder, one must be prepared to tender to the secured party or its designee conducting the sale a \$10,000.00 cashier's check at the sale and a cashier's check for the balance of the purchase price within 24 hours after the sale. We will sell the above described collateral to the highest qualified bidder at a public sale to be held as follows:

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