EXHIBIT 5



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January 17, 2007

Brian Rekofke, Esq.
Witherspoon, Kelley, Davenport & Toole
1100 US Bank Bldg.
422 West Riverside Ave.
Spokane, WA 99201

Re: Thomas Waite

Dear Mr. Rekofke:

I had the opportunity to review medical records, educational records and depositions in the case of Thomas Waite. I also had the opportunity to review an expert report prepared by Anthony Choppa, M.Ed. The purpose of this review was to assess the extent to which Mr. Waite was injured secondary to a motor vehicle crash that occurred in August of 2003. In addition and based upon his injuries opinions are presented regarding Mr. Waite's needs for future care and treatment as well as his future labor market access and earning capacity.

The following records were reviewed in conducting this analysis.

- 1. American Medical Response
- 2. Deaconess Medical Center
- 3. Northwest Med STAR

- 4. Rancho Los Amigos National Rehabilitation Center
- 5. Kaiser Permanente Medical Center

Case 2:05-cv-00399-EFS

- 6. Saint Jude Medical Center
- 7. Care Ambulance Service
- 8. Susan Skinner, M.D.
- 9. Spokane Valley ENT
- 10. William Boelter, M.D.
- 11. Anthony Choppa, M.Ed.
- 12. Fullerton Union High School
- 13. Fullerton College
- 14. Depositions of:
 - a. Thomas Waite, 10/17/06
 - b. Orley Waite, 10/17/06
 - c. Carol Waite, 10/17/06

Thomas Waite is a 23 year old young man who was injured secondary to a motor vehicle crash on 8/21/03. At the time of the motor vehicle crash Mr. Waite was a Mormon missionary assigned to Spokane, Washington. Mr. Waite was treated acutely at Deaconess Medical Center in Spokane, Washington through 9/10/03. His discharge diagnoses were closed head injury, possible ligamentous injury at C5-6, occipital fracture and aspiration pneumonia. On 9/10/03 Mr. Waite was transferred to the Rancho Los Amigos National Rehabilitation Center.

Mr. Waite was engaged in a course of rehabilitation at Rancho Los Amigos through 10/2/03. At the time he was discharged home to the care of his parents in Fullerton, California. Following his discharge he followed up at



the Rancho Los Amigos Outpatient Clinic. An audiology evaluation in October of 2003 revealed a hearing loss in the left ear.

In November of 2003 Mr. Waite established Neurology follow-up with Susan Skinner, M.D. She noted that he showed marked improvement in neurologic function following his rehabilitation. She cleared him to drive a motor vehicle and noted that he would probably be ready to resume his missionary work in January of 2004.

Mr. Waite followed up with Dr. Skinner in December of 2003 and she cleared him to resume his missionary work. Mr. Waite returned to Spokane, Washington and continued his missionary work. He completed his missionary assignment in the spring of 2004.

Mr. Waite was re-examined by Dr. Skinner in February of 2006 at the request of his attorney. She noted that he presented with a loss of hearing in the left ear and decreased sense of taste and smell. She noted that he denied any personality changes and had not presented with seizure activity. He denied significant cognitive changes. On examination she noted that he presented as alert and cooperative. She noted he was very personable and did not show any cognitive deficits. Her impressions were that Mr. Waite has very minimal neurologic sequelae that include slight hearing loss in the left ear and decreased sense of taste and smell. She noted that otherwise he has been remarkably fortunate neurologically and is very functional by his description. She noted that no further follow-up was necessary and he should return to the clinic as needed.

In June of 2006 Mr. Waite presented with the onset of seizure activity. He was treated at the Saint Jude Medical Center ER. Secondary to his seizure activity he was prescribed anticonvulsant medications. As a result of the onset of seizure activity Mr. Waite followed-up with Dr. Skinner in June of 2006. Her impression was that he presented with new onset seizure activity and continued his anti-seizure medications. In late July of 2006 Mr. Waite followed up with Dr. Skinner. She continued his medications and cleared him to resume driving. She recommended follow-up in three months.

At the present time Mr. Waite is living with his parents in Fullerton, California. He is attending Fullerton Junior College and is employed part time in his uncle's engineering business.

In November of 2006 an expert report was presented by Anthony Choppa, M.Ed. Mr. Choppa presented opinions regarding Mr. Waite's needs for future care and treatment as well as opinions regarding his future labor market access and earning capacity.

Mr. Choppa presented his opinions regarding Mr. Waite's future care needs in a document titled "Preliminary Care Plan for Thomas Waite". Mr. Choppa's plan was reviewed by Dr. Skinner who medically endorsed his recommendations for neurology follow-up, anti-convulsant medications and ongoing laboratory studies to monitor his medication levels and liver function.

In addition to those recommendations considered medically necessary by Dr. Skinner Mr. Choppa presented a number of additional recommendations that have not been recommended or prescribed over the last three years. He recommended neuropsychological re-evaluation every three to five years. However neuropsychological re-evaluation has not been recommended or prescribed by his treating physicians. Further, Dr. Skinner noted in February of 2006 that Mr. Waite does not show cognitive deficits and she did not endorse those recommendations when she reviewed the care plan.

Mr. Choppa further recommends ongoing psychotherapy and cognitive remediation. Mr. Waite testified in his deposition that he did begin seeing a counselor in the spring of 2006. His mother testified in her deposition that he had two visits with this counselor through the date of her deposition in October of 2006. However when Dr. Skinner reviewed the care plan she did not endorse the recommended psychotherapy. Mr. Waite has not been referred for cognitive therapy and again, Dr. Skinner has opined that he presents without cognitive deficits. She also did not endorse this recommendation.

Mr. Choppa presents recommendations for ongoing case management to coordinate what he describes as medical and rehabilitation providers. Mr. Waite's present treatment is limited to follow-up with Dr. Skinner and medications to manage his seizure activity. He certainly can manage his medical follow-up independently and will not require case management services. Further, Dr. Skinner did not endorse this recommendation.



Mr. Choppa recommends two to three years of tutoring. However this service is being provided to Mr. Waite through the college tutoring center, further Mr. Waite testified in his deposition that he had no time for additional tutoring services. Mr. Choppa finally recommends a vocational assessment and vocational counseling one to two times over Mr. Waite's life. This service also has not been recommended or prescribed over the last three years and if Mr. Waite felt he required vocational rehabilitation assistance this service is available through the California Vocational Rehabilitation Agency.

Attached as Appendix "A" is a future care plan consistent with those recommendations made by Mr. Waite's treating physicians over the last three years and consistent with Dr. Skinner's opinions.

Mr. Choppa presents his opinions regarding Mr. Waite's future labor market access and earning capacity in a letter to Richard Eymann on 11/13/06. Mr. Choppa opines that after completing college Mr. Waite will be capable of employment as an engineering technician or computer assisted design and drafter with an expected annual salary of \$35,360 per year.

However he states that Mr. Waite's vocational goal was to become a civil engineer and he uses the average annual earnings of a civil engineer as a "reasonable benchmark" for Mr. Waite's pre-injury earning capacity. Based upon this opinion Mr. Choppa concludes that Mr. Waite will experience a loss of earnings over his work life.

However it should be noted that according to the Department of Labor the occupation of civil engineer (005-061-014) requires superior numerical skills and mathematical reasoning. Individuals who are successful in this occupation require a high level of mathematical competency including competence in logarithms, linear equations, quadratic equations, binomial theorems, analytical geometry, calculus and statistics.

In the depositions of Mr. Waite and Mr. Waite's father it was noted that Mr. Waite struggled with math throughout his academic years. In the ninth grade Mr. Waite earned grades of "C" in basic high school math. In the tenth grade he failed integrated algebra. During his twelfth grade year he earned a "B" in algebra I. In preparation for a course of study in civil engineering Mr. Waite would have required additional mathematical



prerequisites including geometry, algebra II, statistics, pre-calculus and very possibly calculus. Considering Mr. Waite's mathematical competency he certainly could not have been expected to succeed in a civil engineering degree program and this occupation could not be considered a reasonable benchmark of his pre-injury earning capacity. If in fact Mr. Waite's vocational goal was to work in the engineering industry he would have been limited to work as an engineering technician or computer assisted drafter. Given Mr. Choppa's opinion that he currently has the capacity to maintain employment in such an occupation he will not experience a loss of earnings over his work life.

The opinions presented in this report will be reconsidered as additional data becomes available.

If I can be of further assistance, please do not hesitate to contact me.

Sincerely,

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William H. Burke, Ph.D.

WHB/lw



APPENDIX "A" REHABILITATION & LIFE CARE PLAN



I. MEDICAL CARE: Routine			
RECOMMENDATIONS	FREQUENCY/DURATION	COST ESTIMATE	
Neurology exam	1x/yr	144-202/yr	
2. Lab studies (Dilantin level, CBC, liver function)	1х/ут	303/ут	

II. MEDICATION		
RECOMMENDATIONS	FREQUENCY/DURATION	COST ESTIMATE
1. Dilantin	300mg QHS	411.23/ут

Total Annual Costs: \$858.23-\$916.23





Curriculum Vitae | William H. Burke

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Education:

Ph.D., Rehabilitation Services, Department of Counseling Psychology, The Florida State University, Tallahassee. (June, 1985)

M.A., Rehabilitation Counseling, Department of Social and Behavioral Sciences, University of South Florida, Tampa. (June, 1973)

B.S., Psychology, cum laude, Northwest Missouri State University, Maryville. (June, 1971)

Certification/Licensure:

Certified Rehabilitation Counselor (CRC) #23138
The Commission on Rehabilitation Counselor Certification.

Certified Case Manager (CCM) #M-00381 The Commission for Case Management Certification

Board Certified Rehabilitation Consultant; Diplomate #C4-544 The American Board of Professional Disability Consultants

Board Certified Disability Analyst #2253; The American Board of Disability Analysts

Licensed Rehabilitation Counselor #91, Commonwealth of Massachusetts.

Licensed Rehabilitation Provider #WC 1001582 State of Florida, Division of Workers Compensation

Certified Vocational Rehabilitation Provider #236 State of New Hampshire, Department of Labor

Present Position:

President, William H. Burke & Associates, Portsmouth, NH & West Palm Beach, FL. William H. Burke & Associates is an international rehabilitation and disability management practice that specializes in the analysis, treatment planning and case management of individuals with brain and spinal cord injury, amputations, burns, chronic pain, orthopedic injuries and other severe disabilities. Specialized rehabilitation services are provided to the medical, legal and insurance communities in five primary areas: Comprehensive case analysis, rehabilitation planning, life care planning, vocational evaluation and assessment of post injury employability, and case management and utilization review.

Affiliated Activities:

Editor, Rehabilitation Resources Press. Portsmouth, NH

Senior Editor, Rehabilitation and Treatment of Traumatic Brain Injury. H.D.I. Publishing Company, Houston, TX.

Editorial Review Board, Journal of Rehabilitation.

Editorial Review Board, Journal of Applied Rehabilitation Counseling.



Editorial Advisory Board, The Neurolaw Letter.

Editorial Board, The Disability Analyst.

Member, Professional Advisory Council, The American Board of Disability Analysts.

Lecturer, National Directory of Lecturers, Rehabilitation Research and Training Center on Severe Traumatic Brain Injury. Medical College of Virginia, Richmond, VA.

Member, Governor's Committee to Study Head Injury in New Hampshire. Appointed by Governor John H. Sununu, June, 1987.

Member, Professional Advisory Committee, Vista Centre, a residence for the Traumatically Head Injured, Ontario, Canada. Appointed January, 1987.

Member, National Head Injury Foundation Standing Committee's 1) Education and Training, 2) Membership, 3) Task Force on Life Long Care, 1985 - 1990.

Member, New York State Head Injury Association Vocational Task Force. Final report submitted to N.Y. Department of Education, November, 1986.

Past Professional Activity:

Optimal Environments, Inc., Tampa, FL Clinical Director (7/94 - 11/95)

Florida Institute for Neurologic Rehabilitation Director of Rehabilitation (7/92-7/94)

New Medico Head Injury Rehabilitation System Executive Director, Highwatch Rehabilitation Center (8/86-7/92) Director, New Medico Rehabilitation Center of Florida (1/86-9/86) Director, Timber Ridge Ranch (1/85-1/86)

Father Flanagan's Boys' Home, Boys Town, Nebraska Director, Father Flanagan's Boys Town of Florida (5/83-1/85) Assistant Director, Group Home Development (5/81-5/83) Certified Family Teacher (6/79-5/81)

New York State Division for Youth, Albany, New York Director of Training & Organizational Development (1/76-6/79)

General Systems Associates, Ann Arbor, Michigan Organization and Management Consultant (4/75-1/76)

State of Florida Division of Youth Services, Jacksonville, Florida Halfway House Superintendent (1/74-4/75)

Pasco County Schools, Dade City, Florida School Social Worker (6/72-1/74) Classroom Teacher, 6th grade (8/71-6/72)

Professional Academic Employment History:

Assistant Professor and Director, Human Services Program, School of Social and Behavioral Sciences, College of St. Mary, Omaha, Nebraska (1980-1981). Courses taught include: Introduction to Human Services, Behavior Therapy, Human Service Management, Assessment Techniques in Human Services, Value Clarification, Introduction to Research.

Adjunct Assistant Professor/Instructor, University of Nebraska, Lincoln; College of St. Mary, Omaha; Empire State College, New Paltz, New York, Marywood College, Scranton, Pennsylvania, Chicago State University, Chicago, Florida A & M University, Tallahassee. Courses taught included: Introduction to Human Services, Behavior Therapy, Behavior Analysis with Children and Adolescents, Management of Social Service Agencies, Developing Community Based Service Programs, Research Design and Methodology, Single Subject Research Design, Management of Organizational Behavior, Individual Counseling, Methods of Group Counseling, Counseling Minority and Disadvantaged Adolescents, Introduction to Public Administration, Systems Change.

Publications:

Burke, W.H., Elliot, T. & McAllister, D. (2000) Assistive Technology for Upper Extremity Disabilities. Portsmouth, NH: Rehabilitation Resources Press.



Burke, W.H., Elliot, T. & McAllister, D. (1999) Home Health Care in America: A State by State Guide to Nursing Board Regulations & Delegation of Responsibility. Portsmouth, NH: Rehabilitation Resources Press.

Burke, W.H. (1996) Catastrophic Injury: A Model of Disability Analysis, Treatment Planning and Case Management. In Anchor, K. *Disability Analysis Handbook: Tools for Independent Practice.* Dubuque, Iowa: Kendall Hunt.

Burke, W.H. (1995) Defending Rehabilitation and Life Care Plans. In Price, D.R. & Lees-Haley, P. *The Insurers Handbook on Psychological Injury Claims.* Washington D.C.: IW Publications.

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Price, D.R., Burke, W.H. & Price D.C. (1993). Identification of fictitious closed head injury claims. Claims, May, 37-40.

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Burke, W.H., Wesolowski, M.D., Buyer, D.M., & Zawlocki, R.J. (1990). The rehabilitation of adolescents with traumatic brain injury: Outcome and follow-up. *Brain Injury*, 4 (4), 371-378.

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Burke, W.H. & Bird, B (1992) Violence and the Brain-injured Patient. In Smoyak, S.A. and Blair, T.D. *Violence and Abuse: Implications for Psychiatric Treatment*. N.J.: Slack, Inc.

Burke, W.H., Blackerby, W.F. & Wesolowski, M.D. (Eds) (1988); 2nd Edition (1996) *Rehabilitation and Treatment of Traumatic Brain Injury.* A series of 20 books. Houston, TX: HDI Publishers.

Series titles include:

Burke, W.H., Guth, M., Guare, R., & Wesolowski, M.D. (1988). Head Injury Rehabilitation: An Overview.

Burke, W.H. & Wesolowski, M.D. (1988). Applied Behavior Analysis in Brain Injury Rehabilitation.

Wesolowski, M.D. & Burke, W.H. (1988). Managing Anger and Aggression.

Burke, W.H. & Wesolowski, M.D. (1988). Developing Community Living Skills: Teaching Methods.

Burke, W.H., Zawlocki, R.J., Wesolowski, M.D. & Guth, M.D. (1988). *Developing Social Skills: A Social Competence Approach.*

Wesolowski, M.D., Zencius, A., & Burke, W.H. (1988). Developing Motivation in Head Injured Clients.

Guare, R., Samson, M., Guth, M., Warren, S., & Burke, W.H. (1988). Developing the Rehabilitation Plan after Traumatic Brain Injury.

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Lane, I., Wesolowski, M.D., & Burke, W.H. (1987). Teaching socially appropriate behavior to eliminate hoarding in a brain injured adult. *Research Forum*, 2 (3), 3-5.

Burke, W.H., Wesolowski, M.D. & Lane, I. (1988). A positive approach to the treatment of aggressive brain injured clients. *International Journal of Rehabilitation Research*, 11 (3), 235-241.

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Referred Presentations:

Neuroanatomical Correlates of Behavior in Brain Injury Survivors. International Association for Behavior Analysis, 20th Annual Convention, Atlanta, GA, 1994.

Social Networks and Social Competence. International Association for Behavior Analysis, 20th Annual Convention, Atlanta, GA, 1994.

Treating Non-compliance. International Association for Behavior Analysis, 20th Annual Convention, Atlanta, GA 1994.

Assessing and Facilitating Community Integration in Persons with Disabilities. Florida Association for Behavior Analysis. Ft. Lauderdale, 1993.



Integrating Individuals with Traumatic Brain Injury and Behavior Problems in the Community. Florida Association for Behavior Analysis, Ft. Lauderdale, 1993.

Managing Sexual Disorders in TBI Clients. Head Injury Frontiers 1990. The National Head Injury Foundation, 9th Annual National Symposium, New Orleans, 1990.

Improving Executive Function Disorders in Brain Injured Clients. Head Injury Frontiers 1990. The National Head Injury Foundation, 9th Annual Symposium, New Orleans, 1990.

Rehabilitation of Adolescents with TBI. Head Injury Frontiers 1990. The National Head Injury Foundation, 9th Annual National Symposium, New Orleans, 1990.

Managing Sexual Disorders in Clients with Head Injury. National Head Injury Foundation, 8th Annual National Symposium, Chicago, 1989.

Teaching Prosocial Behaviors to TBI Survivors. National Head Injury Foundation, 8th Annual National Symposium, Chicago, 1989.

Treatment of Physically Aggressive TBI Clients. National Head Injury Foundation, 8th Annual National Symposium, Chicago, 1989.

Treatment of Sexual Dysfunction Following Traumatic Brain Injury. International Association for Behavior Analysis, 15th Annual Convention, Milwaukee, WI, 1989.

Antecedent Control in the Treatment of Traumatic Brain Injury. International Association for Behavior Analysis, 15th Annual Convention, Milwaukee, WI, 1989.

Behavior Analysis Methods in Head Injury Rehabilitation. Association for Behavior Analysis, 14th Annual Convention, Philadelphia, PA, 1988.

Rehabilitation Methods to Improve Executive Functioning. 3rd Annual Symposium on Advances in Head Injury Rehabilitation, Dallas, TX, 1988.

Supported Employment with Head Injured Clients. 3rd Annual Symposium on Advances in Head Injury Rehabilitation, Dallas, TX, 1988.

A Positive Approach to the Treatment of Aggressive Brain Injured Clients. 4th National Traumatic Brain Injury Symposium, Baltimore, MD, 1988; Association for Behavior Analysis, 14th Annual Convention, Philadelphia, PA, 1988.

Differences in Sizes of Social Networks Among Disability Types and Ages. National Head Injury Foundation 6th Annual Symposium, San Diego, CA, 1987.

Teaching Socially Appropriate Behavior to Eliminate Hoarding in a Brain Injured Client. Berkshire Conference on Behavior Analysis and Therapy, Amherst, MA, 1987.

A Reinforcement Approach to the Treatment of Physically Aggressive Brain Injured Clients. Berkshire Conference on Behavior Analysis and Therapy, Amherst, MA, 1987.

Behavioral Treatment of Traumatic Brain Injury: A Symposium. Association for Behavior Analysis, 13th Annual Convention, Nashville, TN, 1987.

Management of Maladaptive Behavior in a Brain Injured Adult. Association for Behavior Analysis, 13th Annual Convention, Nashville, TN, 1987.

Management of Maladaptive Behavior in a Brain Injured Adult. Association for Behavior Analysis, 13th Annual Convention, Nashville, TN, 1987.

Applied Behavior Analysis: Behavior Management in Residential Settings. 2nd Annual Symposium on Advances in Head Injury Rehabilitation. Dallas, TX, 1987.

Cognitive Rehabilitation: Issues and Answers. 2nd Annual Symposium on Advances in Head Injury Rehabilitation. Dallas, TX, 1987.

Behavior Management of Agitated and Aggressive Patients. 2nd Annual Symposium on Advances in Head Injury Rehabilitation, Dallas, TX, 1987.

Vocational Programs and Approaches in Head Injury Rehabilitation. New York State Head Injury Association, 4th Annual Conference, Syracuse, NY, 1986.

Drugs and Alcohol and the Head Injured Survivor. New York State Head Injury Association, 4th Annual Conference, Syracuse, NY, 1986.

Evaluating Client Progress and Outcome: Behavior Analysis Research Designs. Head Trauma: From Injury to Independence Seminar, Kansas City Rehabilitation Institute, Kansas City, Missouri, 1985.

Applied Behavior Analysis Techniques to Manage Agitated and Aggressive Behavior. Head Trauma: From Injury to Independence Seminar, Kansas City Rehabilitation Institute, Kansas City, Missouri, 1985.

The Role of Evaluation in the Refinement and Dissemination of a Model Treatment Program. Florida Association for Behavior Analysis 4th Annual Meeting, Orlando, Florida, 1984.

Teaching Parents to Teach Children. National Teaching Family Association 5th Annual Conference, Omaha, Nebraska, 1982.

Managing Performance Improvement: Applied Behavior Analysis Strategies. National Teaching Family Association 5th Annual Conference, Omaha, Nebraska, 1982.

Time Management. National Teaching Family Association 4th Annual Conference, Ashville, North Carolina, 1981

Developing Community Based Group Homes: Variables Critical to Success. National Teaching Family Association 4th Annual Conference, Ashville, North Carolina, 1981.

Managing Your Assistant: A Leadership Strategy for Teaching Parents. Teaching Family Association 3rd Annual Conference, Kansas City, Missouri, 1980.
National

Invited Presentations:

The Life Care Plan: A Method of Estimating Damages. New Hampshire Trial Lawyers Association, Manchester, NH 2002

Evaluation and Defense of the Life Care Plan. The Forensic Network, Key West, FL 1999; Las Vegas, NV 2000; Jackson Hole, WY 2001; New Orleans, LA 2002

Handling Psychological and Neuropsychological Injury Claims. Insurance/Defense Network, Atlanta, GA 1998.

Managing the Neurologic Injury Claim. Annual Conference on Emotional and Psychological Injury Claims. The Insurance/Defense Network, Lake Tahoe, NV 1998

Achieving Rehabilitation Goals. Facing the Challenges of Traumatic Brain Injury. Florida Brain Injury Association. Tallahassee, FL

Back and Knee Injuries. American Contractors Insurance Group Safety and Claims Management Workshop. New Orleans, LA 1997.

Management of Complex Injury Claims. 17th Annual National Workers Compensation and Occupational Medicine Seminar. Hyannis, MA, 1997.

Evaluation of Pediatric Brain Injury and the Brain Damaged Baby. Medical Malpractice and Catastrophic Damages Conference. Chicago, IL, San Diego, CA, 1996.

Estimating Damages in Brain Injury Litigation. Traumatic Brain Injury: A Plaintiff and Defendant's Perspective. Atlanta 1996.

The Forensic Analysis of Costs in Head Injury Claims. Insurance/Defense Network, Las Vegas, NV, 1995; Hilton Head, SC, 1996.

Claims Analysis and Defense of Organic Brain Syndrome and the Brain Injury Claim. Defense of Damages Conference & Seminar; Insurance/Defense Network, Atlanta, GA, Dallas, TX, 1995; Breckenridge, CO, 1996.

Analysis and Defense of Pediatric Brain Injury and the Brain Damaged Baby. Defense of Damages Conference & Seminar; Insurance/Defense Network, Atlanta, GA, Dallas, TX, 1995.

Facing the Challenges of Traumatic Brain Injury. Florida Head Injury Association, Panama City; Ft. Myers, 1995.

Vocational Rehabilitation after Minor Brain Injury. Minor Head Trauma. Annual West Virginia Head Injury Association



Conference, Charleston, WV, 1993.

Case Management and Cost Containment in Brain Injury. Managing Traumatic Brain Injury. United Health Care Corp., Minneapolis, MN, 1993.

Rehabilitation after Brain Injury. Southeastern Neuroscience Nursing Symposium. Tampa, 1993

Cost Containment and Brain Injury Rehabilitation. Tampa, Miami, Jacksonville, Chicago, Minneapolis, 1993.

Cost Containment and the Brain Injury Claim. Florida Institute for Neurologic Rehabilitation Seminar. Orlando, FL, 1992.

Cost Containment in Neurologic Rehabilitation: A Triage Approach. Cost Analogies for Post Acute Care. New Orleans, LA, 1992.

The Future of Neurologic Rehabilitation: Breaking Down the Barriers. The 2nd Annual Neurobehavioral Management Seminar. Philadelphia, Seattle, Boston, 1992.

Cost Containment in Brain Injury Rehabilitation. The Travelers Companies, Hartford, CT, 1992.

Analysis and Defense of Catastrophic Injury Claims in Head and Spinal Injury. Defense of Damages Conference and Seminars. The Insurance/Defense Network. Hilton Head, SC, Las Vegas, NV, 1992.

Analysis and Defense of Brain Injury Claims. Defense of Damages Conference and Seminars. The Insurance/Defense Network. Hilton Head, SC, Las Vegas, NV, 1992.

Treatment of the Cognitive and Behavioral Consequences of Traumatic Brain Injury Rehabilitation in Hawaii: Gaining Momentum. Rehabilitation Association of Hawaii and Hawaii Rehab Counseling Association Annual Conference, 1991.

Pediatric Brain Injury: Looking to the Future. Taking Steps Toward Recovery: A Seminar on Neurologic Interventions for Children, Adolescents and Young Adults. Milwaukee; Memphis; Garden City, L.I.; Apple Valley, CA, 1991.

Estimating Damages in Brain Injury Cases. Litigating the Brain Injury Case. Los Angeles, CA, 1991.

Head Injury Rehabilitation Today and Directions for the Future. Keynote address. Arkansas Head Injury Conference, Little Rock, AR. 1991.

A Theoretical Overview of Neurobehavioral Rehabilitation. Examining Brain Injury, Sayre, PA, 1991.

Treating the Aggressive Brain Injured Patient. Examining Brain Injury, Sayre, PA, 1991.

Outcomes of Head Injury Rehabilitation and Directions for the Future. Keynote Address. Arkansas Head Injury Foundation 3rd Annual Conference. Little Rock, AR, 1991.

Rehabilitation and Life Long Planning following Traumatic Brain Injury. Psychology and the Law Conference. Corpus Christi, TX, 1991.

Life Care Planning as a Method to Estimate Damages in Brain Injury Cases. North Carolina Trial Lawyers Association Conference, Raleigh, 1990; Tennessee Trial Lawyers Association Conference, Nashville, TN, 1991.

Neurobehavioral Rehabilitation in Moving Forward Through Change. 6th National Traumatic Brain Injury Symposium: Decade of the Brain, Baltimore, Maryland, 1991.

Long Term Outcome Following Pediatric Head Trauma. The 2nd National Conference on Pediatric Neurotrauma, New York City, 1990.

Beyond Acute Care: Applied Research and Outcomes. Treatment Strategies in Head Injury Rehabilitation, Portland, Maine, 1990.

Advances in Head Injury Treatment: Changing the Outcome. Head Injury in the 1990's. The Insight Seminar, Toronto, 1990.

The Efficacy of Neurobehavioral Rehabilitation. 1989 Kentucky Head Injury Association Conference. Lexington, Kentucky, 1989.

Outcome Research in Traumatic Brain Injury Rehabilitation. The 4th Annual New Mexico Head Injury Foundation Conference. Albuquerque, NM, 1989.



The Efficacy of Neurobehavioral Rehabilitation. Traumatic Brain Injury: Trends in Rehabilitation. St. Mary's Regional Medical Center Neuro-Rehabilitation Symposium. Reno, Nevada, 1989.

Behavior: Day to Day Management. Closed Head Injury. A Continuum of Care Approach. Dartmouth College, Hanover, NH, 1989.

Establishing Long Term Behavior Management Programs. Closed Head Injury: A Continuum of Care Approach. Dartmouth College, Hanover, NH, 1989.

A Model for Behavior Management. Closed Head Injury: A Continuum of Care Approach. Dartmouth College, Hanover, NH, 1989.

Rehabilitation Needs: Life Care Planning. North Carolina Academy of Trial Lawyers. Head Injury Seminar, Raleigh, N.C., 1989.

Neurorehabilitation. The National Conference on Pediatric Neurotrauma, Chicago, Illinois, 1988.

The Use of Antecedent Control to Improve Memory in Brain-Injured Clients. 22nd Annual AABT Convention, New York, NY, 1988

Issues in Behavioral Rehabilitation. Long Island Head Injury Awareness Day. Garden City, Long Island, 1988.

Behavior Management Strategies for Teaching Motivation and Insight. New Hampshire Head Injury Foundation, 2nd Annual Professional Conference, Durham, NH, 1987.

Management Strategies for the Socially Inappropriate and Aggressive Patient. New Hampshire Head Injury Foundation, 2nd Annual Professional Conference. Durham, NH, 1987.

Residual Cognitive and Behavioral Deficits following Traumatic Brain Injury: Intervention Strategies for Professionals and Families. Keynote Address, New Jersey Head Injury Association, 5th Annual Seminar, Metuchen, New Jersey, 1986.

Traumatic Brain Injury: Residual Cognitive Deficits and Strategies for Rehabilitation. Hot Springs Rehabilitation Center, Hot Springs, Arkansas, 1985.

Community Re-Entry Training for the Head Injured: A Focus on Cognitive, Vocational and Psycho-social Needs. The Counsel for Exceptional Children Annual Conference, Hot Springs, Arkansas, 1985.

Rehabilitation of the Traumatically Brain Injured. Crawford Rehabilitation Seminar, Mobile, Alabama, 1985.

Cognitive and Behavioral Programming in Head Injury Rehabilitation. North Texas Head Injury Foundation, Fort Worth, Texas, 1985.

Traumatic Brain Injury: Roads to Recovery. The New Medico Head Injury System Seminar, Cleveland, Columbus, Cincinnati, Philadelphia, 1985.

Neurobehavioral Management of the Head Injured Individual. Mid-South Head Injury Foundation, Memphis, Tennessee, 1985

Residential Post-Acute Rehabilitation of Closed Head Injury. Kansas Head Injury Association, Kansas City, Missouri, 1985.

Application of Behavior Analysis Procedures in the Rehabilitation of Traumatic Brain Injury. International Rehabilitation Association, Little Rock, Arkansas, 1985.

The Teaching Family Model: Applying Behavior Analysis to Residential Treatment. Florida Mental Health Institute Conference on Residential Treatment, Tampa, Florida, 1984.

A Practical Approach to Effective Management. Southern Regional Training Conference, Child Welfare League of America, New Orleans, Louisiana, 1983.

Management for the 80's: Maximizing Human Resources. Workshop presented to Department of Youth Care, Boys Town, Nebraska (1981, 1982); State of New Jersey Division of Children and Family Services, Trenton, New Jersey (1981); Institute for Behavior Research, Washington, D.C. (1982).

Human Service Management for the 80's. College of St. Mary Spring Symposium, Omaha, Nebraska, 1981.

Training Human Service Generalists. Fordham University Social Work Symposium, New York, New York, 1978.

Alternatives to Institutionalizing Delinquent Youth. University of Michigan School of Social Work Summer Symposium, 1975.



Professional Affiliations:

American Psychological Association

American Counseling Association

American Rehabilitation Counseling Association

American Chronic Pain Association

American Academy of Pain Management

Brain Injury Association

Brain Injury Association of Florida

Brain Injury Association of New Hampshire

Individual Case Management Association

National Association of Rehabilitation Professionals in the Private Sector

National Rehabilitation Association

National Spinal Cord Injury Association

Case Management Society of America

Amputee Coalition of America

REV: 1/28/03

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TRIAL TESTIMONY

CASE	<u>ATTORNEY</u>	DATE	CITY/STATE
G. T. I		1/0/02	3.4
G. Taks	Lauren Handler	1/8/03	Morristown, NJ
J. Clark	Brian Rekofke	1/29/03	Spokane, WA
M. Podsedly	Michael Appel	2/10/03	Boston, MA
W. Hopper	Francis Young	2/21/03	White Plains, NY
M. Stymest	Deborah Santello	3/4/03	Lowell, MA
G. Fields	Kathy Dougherty	3/26/03	Columbus, OH
J. Hourihan	Arthur Siegel	6/19/03	Cooperstown, NY
M. Francis	Mark Morrisette	11/18/03	Concord, NH
L. Rutherford	Kathy Dougherty	5/6/04	Columbus, OH
I. Swenson	Joseph Wadland	5/10/04	Boston, MA
C. Thorndike	Stephen Wade	5/12/04	Bangor, ME
B. Hall	Steven Latici	5/20/04	N. Haverhill, NH
D. Brooks	Ernest Alvino	6/1/04	Woodbury, NJ
D. Lomon	Daniel Deutsch	9/20/04	Cambridge, MA
P. McCrone	Kevin Leach	11/12/04	Dover, NH
M. Marvel	Les Palmer	2/23/05	Fort Worth, TX
H. Choi	Paul Leavis	3/7/05	Boston, MA
J. Kroft	Michael Mackey	3/11/05	Albany, NY
M. Burr	Kenneth Blumenthal	4/6/05	Columbus, OH
T. Peters-Thill	Kenneth Blumenthal	5/17/05	Columbus, OH
M. Sturman	John E. Hart	7/13/05	Portland, OR
S. Crisp	Arden Curry	9/22/05	Charleston, WV
B. Falconer	Carolyn Latti	11/9/05	Bangor, ME
N. Pelletier	Joseph Burns	12/1/05	Waterbury, CT
H. Bergeron	Richard Fradette	12/12/05	Concord, NH
N. Tejada	James Lynch	1/27/06	Newark, NJ
O. Quinn	Gregory Mills	3/3/06	Albany, NY
P. Abrams	John Vincent	3/16/06	Mt. Vernon, OH
K. Nielson	Cory Meyer	4/6/06	Chicago, IL
D. Krock	Jeffrey Hensley	8/17/06	Palm Harbor, FL
V. Grenier	Thomas Craig	8/23/06	Manchester, NH
S. Shaw	Joseph McKittrick	9/12/06	Portsmouth, NH
T. Hawkins	Joseph King	9/27/06	Atlanta, GA
L. MacDonald	Erik Simenson	10/27/06	Brentwood, NH
O. Kipman	Pinchas Zeltzer	11/15/06	Haifa, Israel
J. Mendez	Jonathan Rice	12/1/06	Bronx, NY
D. Pool	James Lynch	1/8/07	Morristown, NJ
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DEPOSITIONS

CASE	ATTORNEY	DATE	CITY/STATE
D. Whaley	Christopher Kelly	1/10/03	Greenville, SC
T. Blake	Rex Smith	1/13/03	Atlanta, GA
N. LePage	Mary Kehoe	1/27/03	Burlington, VT
T. Higgins	Buddy Paul	1/28/03	Spokane, WA
J. Kelley	David Robinson	2/7/03	Fort Worth, TX
A. De Luna Magana	Steven Springer	2/11/02	Dallas, TX
G. Fields	Kathy Dougherty	2/27/03	Columbus, OH
H. Oldham	Michael Koffman	3/13/03	Boston, MA
R. McGuire	Kelly Puls	3/17/03	Ft. Worth, TX
D. Markle	Kathy Dougherty	4/2/03	Columbus, OH
C. McCray	Mark Prost	4/8/03	St. Louis, Missouri
E. Bush	Judson Graves	4/18/03	Atlanta, GA
G. Thacker	Thomas Carlock	4/21/03	Atlanta, GA
C. Peake	Kevin Dugan	6/2/03	Manchester, NH
C. Huh	Kathy Dougherty	7/7/03	Columbus, OH
D. Markle	Kathy Dougherty	7/8/03	Columbus, OH
W. Lupoli	James Boumil	7/11/03	Lowell, MA
J. Kidd	Mark Boyd	7/15/03	Ft. Lauderdale, FL
M. Simpson	Kevin Leach	7/21/03	Manchester, NH
H. Olivarez	Steve Gonzalez	8/28/03	McAllen, TX
H. Choi	Deborah Santello	9/3/03	Boston, MA
L. Scaggs	Jeff Beausay	9/4/03	Columbus, OH
J. Nicklis	Kathy Dougherty	9/15/03	Columbus, OH
K. Nielsen	Corey Meyer	9/17/03	Chicago, IL
R. Schifferns	Jerry Kirksey	9/24/03	Edmond, OK
T. Lewis	Chester Tennyson	9/25/03	Lincoln, ME
J. Dobson	Jeff Beausay	9/26/03	Columbus, OH
L. Rutherford	Kathy Dougherty	10/8/03	Columbus, OH
R. Hester	Douglas Suter	10/28/03	Columbus, OH
K. Sallette	John Richards	11/3/03	Ft. Lauderdale, FL
B. Hall	Steven Latici	11/10/03	Gilford, NH
S. Zatkulak	Marie Reilly	11/11/03	Philadelphia, PA
T. Thompson	Timothy Van Eman	11/17/03	Columbus, OH
P. Forrest	John Snyder	12/203	Philadelphia, PA
T. Zimmer	Daniel Glassman	12/10/03	Gainesville, FL
D. Burt	Randy Moore	12/15/03	Fort Worth, TX
B. Greenia	Steven Bredice	1/12/04	Essex Junction, VT
D. Watson	Paul Boyd	2/19/04	W. Palm Beach, FL
I. Swenson	Joseph Wadland	3/8/04	Boston, MA
H. Mendoza	Roy Spezia	3/12/04	Austin, TX
L. Saria	Michael Bee	3/15/04	Charleston, WV
K. Wallace	Dan McDonald	4/15/04	Fort Worth, TX
M. Salinas	William Garza	4/29/04	McAllen, TX
V. Spencer	David Heinlein	5/18/04	Boston, MA
C. Baker	Kelly Puls	6/16/04	Fort Worth, TX
L. Campbell	Gerald Cook	6/21/04	Boston, MA
Y. Vasquez	Luis Martinez	7/12/04	Miami, FL
K. Walker	Victoria Davis	7/23/04	Atlanta, GA
P. McGhee	Michael Bee	8/16/04	Charleston, WV
L. Culleiton	Michael Bee	8/16/04	Charleston, WV
C. Verner	John Hart	8/23/04	Fort Worth, TX



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M. Marvel	Les Palmer	8/27/04	Waco, TX
M. Elswick	Arden Curry	9/13/04	Charleston, WV
D. Fried	James King	10/5/04	Spokane, WA
P. McCrone	Kevin Leach	10/7/04	Manchester, NH
U. Labossiere	Hubert McGinley	10/12/04	W. Palm Beach, FL
L. Devoe	James King	10/13/04	Spokane, WA
R. Davilla-Torres	Henry Vazquez	11/13/04	San Juan, PR
D. Zegunis	Jeffry Spears	12/10/04	Rockford, IL
E. Marzan	Henry Vazquez	1/22/05	South Beach, FL
C. Reeves	Mark Hall	2/1/05	Burlington, VT
B. Wood-Lewis	William Leckerling	2/4/05	Burlington, VT
L. Doherty	Kenneth Brown	2/28/05	Manchester, NH
J. Spencer	Stephen Wade	3/25/05	Auburn, ME
B. Manning	Alan Cantor	4/14/05	Boston, MA
C. Segretario	Stephen Wade	4/15/05	Auburn, ME
R. Berwanger	Elgine McArdle	4/19/05	Morgantown, WV
E. Meyer	Eric Gibbs	4/27/05	Orlando, FL
T. Harris	Brian Kilbane	5/5/05	Grand Rapids, MI
J. Davis	Michael Rourke	5/16/05	Columbus, OH
S. Bohlin	Steven Lewis	6/1/05	Washington, DC
M. Landman	John Richards	6/2/05	Ft. Lauderdale, FL
D. Mayberry	Robert Dellecker	6/9/05	W. Palm Beach, FL
S. Pouliot	Karen Wolf	6/14/05	New Haven, CT
K. Dukes	Bruce Ferriel	9/6/05	Elizabethtown, KY
R. Young	John Hart	10/3/05	Fort Worth, TX
N. Tejada	James Lynch	10/14/05	Paramus, NJ
L. Desclos	Kevin Leach	10/17/05	Manchester, NH
C. Laag	Paul Bradley	10/18/05	Wilmington, DE
F. Omar	Dimaris Martinez	10/19/05	San Juan, PR
N. Pelletier	Joseph Burns	11/4/05	Hartford, CT
D. Mayberry	Robert Dellecker	11/17/05	W. Palm Beach, FL
V. Saladino	Kevin McAndrew	12/21/05	Woodbury, NY
C. Maitre	Aaron Levine	1/5/06	Washington, DC
M. Neville	Thomas Craig	1/12/06	Manchester, NH
L. Lapensee	Francis Morrison	1/18/06	Boston, MA
R. Bonhomme	Mark Boyd	2/7/06	West Palm Beach, FL
T. Tomson	Kenneth Blumenthal	2/17/06	Columbus, OH
S. Groppenbacher	Mark Shoemaker	2/23/06	Woodbury, NJ
H. Ellis	Jon Uman	2/23/06	Gainesville, FL
J. Miller	Michael Rourke	2/24/06	Columbus, OH
D. Cosmillo	Nancy LaVista	2/28/06	West Palm Beach, FL
M. Harlow	Amy Larson	3/14/06	Troy, Michigan
G. Arbelo	Andrew Bray	3/23/06	Fort Lauderdale, FL
M. Neville	Thomas Craig	3/29/06	Manchester, NH
J. Benoit	Laura Johnston	4/11/06	Reston, VA
F. Howard	Robert Miller	4/26/06	Columbus, OH
R. Rice	William Cade	5/4/06	Albany, NY
B. Shaw	Sumner Lipman	5/15/06	Bangor, ME
B. & S. Manos	Patrick Koenen	5/16/06	Appleton, WI
J. Dow	Thomas Fay	6/22/06	Boston, MA
A. Johnson	David Gottesman	7/18/06	Nashua, NH
T. Hawkins	Joseph King	7/26/06	Atlanta, GA
J. McKinley	Greg Brunton	8/22/06	Columbus, OH
P. Mace	Sumner Lipman	8/25/06	Augusta, ME
C. Shippy	Michael Bee	8/31/06	Charleston, W.VA
J. Tayler	Bernard Van Ogtrop	9/11/06	Wilmington, DE
O. Johnigan	Alan Brown	9/21/06	Tyler, TX

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P. Riggs	Robert Bonsignore	11/21/06	Boston, MA
J. Pinkham	Sumner Lipman	11/27/06	Augusta, ME
A. Rubenacker	Robert Larsen	11/28/06	Chicago, IL
M. Bazzell	Bill T. Walker	12/8/06	Granite City, IL
J. Stanley	Robert Campbell	12/21/06	Charleston, WV



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FEE SCHEDULE

LIFE CARE PLANNING	\$300 per hour		
The Life Care Plan provides a compreheneds and services as well as the free patients lifetime.			
CASE ANALYSIS	\$300 per hour		
Case analysis involves review of meducational and employment records to depre-existing conditions and recommend rehabilitation. In addition, analysis of ot conducted.	etermine the extent of disability, identify additional evaluations and further		
LOST EARNING CAPACITY ANALYSIS	\$300 per hour		
Evaluation of Labor Market Access and future earning capacity is conducted utilizing transferable work skills analysis. Occupations available to the disabled person and annual wages are outlined.			
CONSULTATION	\$300 per hour		
DEPOSITION & TESTIMONY TIME:	\$350 per hour (min. 4 hrs)		
RETAINER FOR SERVICES	\$3,500		
*RETAINER FOR DEPOSITION/TESTIMON	NY \$350 per hour (min. 4 hrs) plus expenses		

*Retainer will be refunded in full if we are notified 10 working days in advance that scheduled testimony has been canceled or must be rescheduled.

Fees are subject to change with 30 days notice

Revised 4/18/06