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UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF WASHINGTON

TREVOR SHANE SCOTT

Plaintiff,

v.

BATTELLE MEMORIAL INSTITUTE
d/b/a PACIFIC NORTHWEST
NATIONAL LABORATORY,

Defendant.

CASE NO. 4:24-CV-5087-TOR

**STIPULATED PROTECTIVE
ORDER**

I. PURPOSES AND LIMITATIONS

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection may be warranted. Accordingly, the parties hereby stipulate to and petition the Court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with FRCP 26(c). It does not automatically confer blanket protection on

1 all disclosures or responses to discovery, the protection it affords from public
2 disclosure and use extends only to the limited information or items that are entitled to
3 confidential treatment under the applicable legal principles, and it does not
4 presumptively entitle parties to file confidential information under seal. Moreover,
5 the stipulation does not waive a party's right to object to production of any records
6 where the information is subject to an evidentiary privilege.
7

8 **II. DEFINITIONS**

9
10 For purposes of this Order, the following terms shall have the following
11 meanings:

12
13 A. "Order" means the executed version of this Protective Order (the "Order")
14 executed and entered by the Court in the above-captioned case.

15
16 B. "Party" or "Parties" means all persons or entities designated in the caption
17 in 4:24-CV-5087-TOR as it may be amended from time to time.

18
19 C. "Proceeding" means the above-captioned lawsuit filed in the United States
20 District Court for the Eastern District of Washington and currently pending before the
21 undersigned.

22
23 D. "Document(s)" shall be construed in its broadest sense and means
24 information in any form whatsoever, including deposition testimony, all written,
25 printed, electronically stored, recorded, taped, digitally encoded, graphic,
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1 photographic, or other information and all copies, reproductions, summaries,
2 translations and drafts thereof, including all copies bearing notations.

3 E. “Confidential Information” means either Documents or parts of
4 Documents and the information contained therein that a party reasonably and in good
5 faith determines to constitute or concern (1) information related to one or more of the
6 parties’ (or third parties’) performance of any security-sensitive or classified
7 function(s) performed for or at the behest of the United States Department of Energy
8 (“DOE”) or any other state or federal government agency; (2) trade secrets or other
9 confidential research or development, (3) information related to any one or more the
10 parties’ (or third parties’) sensitive personnel and payroll files and confidential
11 personal information for current and former employees, (4) information subject to
12 confidentiality agreements, (5) financial information of one or more of the parties (or
13 third parties); (6) information related to the marketing, pricing, and delivery of the
14 goods or services of one or more the parties (or third parties); (7) information related
15 to business or legal processes and methods of one or more of the parties (or third
16 parties); (8) information related to medical or counseling services provided to or
17 received by one or more the parties (or third parties); and (9) any other material the
18 Producing Party believes, in good faith, should be considered and treated as
19 confidential.
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1 F. “Confidential” means any Document containing Confidential Information.

2 G. “Non-Party” means a person or entity who is not identified as a Party in the
3 caption, but who produces Confidential Information to one or more Parties.
4

5 H. “Producing Party” means any Party or Non-Party producing the requested
6 information or documents pursuant to a discovery request or subpoena.

7 I. “Receiving Party” means any Party receiving the requested information or
8 documents pursuant to a discovery request or subpoena.
9

10 **III. SCOPE**

11 The protections conferred by this agreement cover not only Confidential
12 Information, but also (1) any information copied or extracted from Confidential
13 Information; (2) all copies, excerpts, summaries, or compilations of Confidential
14 Information; and (3) any testimony, conversations, or presentations by parties or their
15 counsel that might reveal Confidential Information. However, the protections
16 conferred by this agreement do not cover information that is in the public domain or
17 becomes part of the public domain through trial or otherwise.
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21 **IV. ACCESS TO AND USE OF CONFIDENTIAL INFORMATION**

22 4.1 Basic Principles. A Receiving Party may use Confidential Information
23 that is disclosed or produced by another party or by a non-party in connection with
24 this case only for prosecuting, defending, or attempting to settle this litigation.
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1 Confidential Information may be disclosed only to the categories of persons
2 and under the conditions described in this agreement. Confidential Information must
3 be stored and maintained by a Receiving Party at a location and in a secure manner
4 that ensures that access is limited to the persons authorized under this agreement.
5

6 4.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless
7 otherwise ordered by the court or permitted in writing by the designating party, a
8 Receiving Party may disclose any Confidential Information only to:
9

10 a) the Receiving Party’s counsel of record in this action, as well
11 as employees of counsel to whom it is reasonably necessary to disclose
12 the information for this litigation;
13

14 b) the officers, directors, and employees (including in house
15 counsel) of the Receiving Party to whom disclosure is reasonably
16 necessary for this litigation, unless the parties agree that a particular
17 document or material produced is for Attorney’s Eyes Only and is so
18 designated;
19

20 c) experts and consultants to whom disclosure is reasonably
21 necessary for this litigation and who have signed the “Acknowledgment
22 and Agreement to Be Bound” (Exhibit A);
23

24 d) the court, court personnel, and court reporters and their staff;
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1 e) copy or imaging services retained by counsel to assist in the
2 duplication of Confidential Information, provided that counsel for the
3 party retaining the copy or imaging service instructs the service not to
4 disclose any Confidential Information to third parties and to immediately
5 return all originals and copies of any Confidential Information;
6

7 f) during their depositions, witnesses in the action to whom
8 disclosure is reasonably necessary and who have signed the
9 “Acknowledgment and Agreement to Be Bound” (Exhibit A), unless
10 otherwise agreed by the designating party or ordered by the court. Pages
11 of transcribed deposition testimony or exhibits to depositions that reveal
12 Confidential Information must be separately bound by the court reporter
13 and may not be disclosed to anyone except as permitted under this
14 agreement;
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18 g) the author or recipient of a document containing the
19 information or a custodian or other person who otherwise possessed or
20 knew the information.
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22 4.3 Filing Confidential Information. Before filing Confidential Information
23 or discussing or referencing such material in court filings, the filing party shall confer
24 with the designating party to determine whether the designating party will remove the
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1 confidential designation, whether the document can be redacted, or whether a motion
2 to seal or stipulation and proposed order is warranted.

3 If any Confidential Information is filed with the Court, or appended to, or
4 disclosed in any court paper, then the Party should follow the requirements below.

5 The Party seeking to submit any information marked “Confidential” shall file a
6 motion requesting that the court seal the filing. The motion must include the
7 following:
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- 10 a. A non-confidential description of the material sought to be sealed;
 - 11 b. The circumstances that warrant sealed filing;
 - 12 c. The reason(s) why no reasonable alternative to a sealed filing exists;
 - 13 d. If applicable, a statement that the party is filing the material under seal
14 because the Producing Party has designated the material under the terms of a
15 protective order in a manner that triggered an obligation to file the material under seal
16 and that the filing party has unsuccessfully sought the consent of the Producing Party
17 to file the materials without being sealed;

- 18
- 19 e. If applicable, a statement that a person designating materials under the
20 terms of a protective order that is not a party to the action is being served with a copy
21 of the motion for leave; and
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1 f. A statement that specifies how long the party seeks to have the material
2 maintained under seal and how the material is to be handled upon unsealing.

3 Within five business days of the filing or provisional filing of a document under
4 seal, the party that filed the document should file a public redacted version of the
5 document. If an entire document is filed under seal, the party is not required to re-file
6 a public version of the document.
7

8 To the extent the Documents filed under seal shall be filed with the Clerk of
9 Court, it shall be filed separately in sealed envelopes bearing the caption of the
10 applicable action, a brief description of the nature of the contents of the sealed
11 envelope, the words “CONFIDENTIAL - SUBJECT TO PROTECTIVE ORDER”
12 and a statement in substantially the following form: “THIS ENVELOPE IS SEALED
13 PURSUANT TO ORDER OF THE COURT AND CONTAINS CONFIDENTIAL
14 INFORMATION, AND IS NOT TO BE OPENED OR THE CONTENTS TO BE
15 DISPLAYED OR REVEALED BY ANYONE EXCEPT UPON ORDER OF THE
16 COURT.” Alternatively, the party filing the Confidential Information shall abide by
17 any other sealing procedure established by the Court in its local rules.
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22 If any person fails to file Confidential Information under seal, the Producing
23 Party may request that the Court place the filing under seal.
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1 under this agreement must be clearly so designated before or when the material is
2 disclosed or produced.

3 (a) Information in documentary form: (e.g., paper or electronic
4 documents and deposition exhibits, but excluding transcripts of depositions or
5 other pretrial or trial proceedings), the designating party must affix the word
6 “CONFIDENTIAL” to each page that contains Confidential Information. If
7 only a portion or portions of the material on a page qualifies for protection, the
8 Producing Party also must clearly identify the protected portion(s) (e.g., by
9 making appropriate markings in the margins).

10 (b) Testimony given in deposition or in other pretrial or trial
11 proceedings: the parties must identify on the record, during the deposition,
12 hearing, or other proceeding, all protected testimony, without prejudice to their
13 right to so designate other testimony after reviewing the transcript.

14 Any party or non-party may, within fifteen days after receiving a deposition
15 transcript, designate portions of the transcript, or exhibits thereto, as
16 confidential.

17 (c) Other tangible items: the Producing Party must affix in a
18 prominent place on the exterior of the container or containers in which the
19 information or item is stored the word “CONFIDENTIAL.” If only a portion
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1 or portions of the information or item warrant protection, the Producing Party,
2 to the extent practicable, shall identify the protected portion(s).

3 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent
4 failure to designate qualified information or items does not, standing alone, waive the
5 designating party's right to secure protection under this agreement for such material.
6 Upon timely correction of a designation, the Receiving Party must make reasonable
7 efforts to ensure that the material is treated in accordance with the provisions of this
8 agreement.
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11 VI. CHALLENGING CONFIDENTIALITY DESIGNATIONS

12 6.1 Timing of Challenges. Any party or non-party may challenge a
13 designation of confidentiality at any time. Unless a prompt challenge to a designating
14 party's confidentiality designation is necessary to avoid foreseeable, substantial
15 unfairness, unnecessary economic burdens, or a significant disruption or delay of the
16 litigation, a party does not waive its right to challenge a confidentiality designation
17 by electing not to mount a challenge promptly after the original designation is
18 disclosed.
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21 6.2 Meet and Confer. The parties must make every attempt to resolve any
22 dispute regarding confidential designations without court involvement. Any motion
23 regarding confidential designations or for a protective order must include a
24 certification, in the motion or in a declaration or affidavit, that the movant has engaged
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1 in a good faith meet and confer with other affected parties in an effort to resolve the
2 dispute without court action. The certification must list the date, manner, and
3 participants to the conference. A good faith effort to confer requires a face-to-face
4 meeting or a telephone conference.
5

6 6.3 Judicial Intervention. If the parties cannot resolve a challenge without
7 court intervention, the designating party may file and serve a motion to retain
8 confidentiality. The burden of persuasion in any such motion shall be on the
9 designating party. Frivolous challenges, and those made for an improper purpose
10 (*e.g.*, to harass or impose unnecessary expenses and burdens on other parties) may
11 expose the challenging party to sanctions. All parties shall continue to maintain the
12 material in question as confidential until the court rules on the challenge.
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15 **VII. PROTECTED MATERIAL SUBPOENAED OR ORDERED**
16 **PRODUCED IN OTHER LITIGATION**

17 If a party is served with a subpoena or a court order issued in other litigation
18 that compels disclosure of any information or items designated in this action as
19 “CONFIDENTIAL,” that party must:
20

- 21 (a) promptly notify the designating party in writing and include a copy of
22 the subpoena or court order;
23 (b) promptly notify in writing the party who caused the subpoena or order
24 to issue in the other litigation that some or all of the material covered by the
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1 subpoena or order is subject to this agreement. Such notification shall include
2 a copy of this agreement; and

3 (c) cooperate with respect to all reasonable procedures sought to be pursued
4 by the designating party whose Confidential Information may be affected.
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6 **VIII. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL**

7 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed
8 Confidential Information to any person or in any circumstance not authorized under
9 this agreement, the Receiving Party must immediately (a) notify in writing the
10 designating party of the unauthorized disclosures, (b) use its best efforts to retrieve all
11 unauthorized copies of the protected material, (c) inform the person or persons to
12 whom unauthorized disclosures were made of all the terms of this agreement, and (d)
13 request that such person or persons execute the “Acknowledgment and Agreement to
14 Be Bound” that is attached hereto as Exhibit A.
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18 **IX. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE** 19 **PROTECTED MATERIAL**

20 When a Producing Party gives notice to receiving parties that certain
21 inadvertently produced material is subject to a claim of privilege or other protection,
22 the obligations of the receiving parties are those set forth in Federal Rule of Civil
23 Procedure 26(b)(5)(B). This provision is not intended to modify whatever procedure
24 may be established in an e-discovery order or agreement that provides for production
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1 without prior privilege review. If a document containing information subject to the
2 Attorney-Client Privilege or Work Product Doctrine or any legal prohibition against
3 disclosure is inadvertently disclosed, the inadvertent disclosure shall not constitute a
4 waiver by the Producing Party of the Attorney-Client Privilege or Work Product
5 Doctrine or any legal prohibition against disclosure for that document or for the
6 subject matter disclosed.
7

8 **X. NON TERMINATION AND RETURN OF DOCUMENTS**

9
10 Within 60 days after the termination of this action, including all appeals, each
11 Receiving Party must return all Confidential Information to the Producing Party,
12 including all copies, extracts and summaries thereof. Alternatively, the parties may
13 agree upon appropriate methods of destruction.
14

15 Notwithstanding this provision, counsel are entitled to retain one archival
16 copy of all documents filed with the court, trial, deposition, and hearing transcripts,
17 correspondence, deposition and trial exhibits, expert reports, attorney work product,
18 and consultant and expert work product, even if such materials contain Confidential
19 Information.
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22 **XI. SUMMARY AND MODIFICATIONS**

23 Any disputes concerning the terms or implementation of this Protective Order
24 shall be resolved by the Court.
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1 The confidentiality obligations imposed by this agreement shall remain in
2 effect until a designating party agrees otherwise in writing or a court orders otherwise.
3 If one or both of the parties believe that the provisions of this Protective Order do not
4 offer adequate protections given discovery sought, they may petition the court to
5 modify the terms of this Protective Order.
6

7 Presented by:

8
9 DATED this 24th day of September, 2024.

10 PECHTEL LAW PLLC

SUMMIT LAW GROUP, PLLC

11 By s/Adam R. Pechtel (with permission)

By s/Seth J. Berntsen

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16 *Attorney for Plaintiff*
17 *Trevor Shane Scott*

Attorneys for Defendant
Battelle Memorial Institute, dba
Pacific Northwest National
Laboratory

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19
20 **IT IS SO ORDERED.**

21 DATED: September 24, 2024.
22



A handwritten signature in blue ink that reads "Thomas O. Rice".

Thomas O. Rice
UNITED STATES DISTRICT JUDGE

1
2 EXHIBIT A
3 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

4 I, _____ [print or type full name], of
5 _____ [print or type full address], declare under penalty of perjury
6 that I have read in its entirety and understand the Protective Order that was issued
7 by the United States District Court for the Eastern District of Washington on
8 _____ in the case of *Trevor Shane Scott v. Battelle*
9 *Memorial Institute d/b/a Pacific Northwest National Laboratory* (Case No. 4:24-cv-
10 05087-TOR). I agree to comply with and to be bound by all the terms of this
11 Protective Order and I understand and acknowledge that failure to so comply could
12 expose me to sanctions and punishment in the nature of contempt. I solemnly
13 promise that I will not disclose in any manner any information or item that is subject
14 to this Protective Order to any person or entity except in strict compliance with the
15 provisions of this Order.

16 I further agree to submit to the jurisdiction of the United States District Court
17 for the Eastern District of Washington for the purpose of enforcing the terms of this
18 Protective Order, even if such enforcement proceedings occur after termination of
19 this action.

20 Date: _____

21 City and State where sworn and signed: _____

22 Printed Name: _____

23 Signature: _____