

The Honorable James L. Robart

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UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

VERIDIAN CREDIT UNION, on behalf of
itself and a class of similarly situated financial
institutions

Plaintiff,

v.

EDDIE BAUER LLC,

Defendant.

NO. 2:17-cv-00356-JLR

**STIPULATED MOTION FOR
PROTECTIVE ORDER**

NOTE ON MOTION CALENDAR:
August 7, 2017

1. PURPOSES AND LIMITATIONS

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection, including clawback rights, may be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with LCR 26(c). It does not confer blanket protection on all disclosures or responses to discovery, the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and it does not presumptively entitle parties to file confidential information under seal.

2. "CONFIDENTIAL" MATERIAL

"Confidential" material shall include the following documents and tangible things produced or otherwise exchanged:

- a. Trade secrets;

- 1 b. Non-privileged materials relating to information governance, information
- 2 technology architecture and data security;
- 3 c. Non-privileged materials relating to law enforcement investigations into data
- 4 security incidents;
- 5 d. Payment card industry investigations into data security incidents;
- 6 e. Non-privileged investigations into data security incidents;
- 7 f. Personally identifiable information as defined by various federal and state statutes;
- 8 g. Non-privileged remedial steps taken in response to data security incidents.

9 3. SCOPE

10 The protections conferred by this agreement cover not only confidential material (as
11 defined above), but also (1) any information copied, extracted or derived from confidential
12 material; (2) all copies, excerpts, summaries, or compilations of confidential material; and (3) any
13 testimony, conversations, or presentations by parties or their counsel that might reveal confidential
14 material.

15 However, the protections conferred by this agreement do not cover information that is in
16 the public domain or becomes part of the public domain through trial or otherwise.

17 4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL

18 4.1 Basic Principles. A receiving party may use confidential material that is disclosed
19 or produced by another party or by a non-party in connection with this case only for prosecuting,
20 defending, or attempting to settle this litigation. Confidential material may be disclosed only to the
21 categories of persons and under the conditions described in this agreement. Confidential material
22 must be stored and maintained by a receiving party at a location and in a secure manner that ensures
23 that access is limited to the persons authorized under this Order.

24 4.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered
25 by the court or permitted in writing by the designating party, a receiving party may disclose any
26 confidential material only to:

1 (a) the receiving party's counsel of record in this action, as well as employees
2 of counsel to whom it is reasonably necessary to disclose the information for this litigation;

3 (b) the officers, directors, and employees (including in house counsel) of the
4 receiving party to whom disclosure is reasonably necessary for this litigation, unless the
5 designating party identifies that a particular document or material produced is for Attorney's Eyes
6 Only and is so designated;

7 (c) experts and consultants to whom disclosure is reasonably necessary for this
8 litigation and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);

9 (d) the court, court personnel, and court reporters and their staff;

10 (e) copy or imaging services retained by counsel to assist in the duplication of
11 confidential material, provided that counsel for the party retaining the copy or imaging service
12 instructs the service not to disclose any confidential material to third parties, obtains a signed the
13 "Acknowledgment and Agreement to Be Bound" (Exhibit A) and instructs the copy or imaging
14 service to immediately return all originals and copies of any confidential material and to delete
15 any digital copies that may have been made on the service's hardware or software incidental to the
16 copying or imaging processes;;

17 (f) during their depositions, witnesses in the action to whom disclosure is
18 reasonably necessary and who have signed the "Acknowledgment and Agreement to Be Bound"
19 (Exhibit A), unless otherwise agreed by the designating party or ordered by the court pages of
20 transcribed deposition testimony or exhibits to depositions that reveal confidential material must
21 be separately bound by the court reporter and may not be disclosed to anyone except as permitted
22 under this agreement;

23 (g) the author or recipient of a document containing the information or a
24 custodian or other person who otherwise possessed or knew the information through means other
25 than participating in this action.

1 (h) Others by Consent. Other persons only by written consent of the producing
2 party or upon order of the Court and on such conditions in addition to signing the
3 "Acknowledgment and Agreement to be Bound" (Exhibit A) as may be agreed or ordered.

4 4.3 Filing Confidential Material. Before filing confidential material or discussing or
5 referencing such material in court filings, the filing party shall confer with the designating party
6 to determine whether the designating party will remove the confidential designation, whether the
7 document can be redacted, or whether a motion to seal or stipulation and proposed order is
8 warranted. Local Civil Rule 5(g) sets forth the procedures that must be followed and the standards
9 that will be applied when a party seeks permission from the court to file material under seal.

10 5. DESIGNATING PROTECTED MATERIAL

11 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each party
12 or non-party that designates information or items for protection under this agreement must take
13 care to limit any such designation to specific material that qualifies under the appropriate
14 standards. The designating party must designate for protection only those parts of material,
15 documents, items, or oral or written communications that qualify, so that other portions of the
16 material, documents, items, or communications for which protection is not warranted are not swept
17 unjustifiably within the ambit of this Order.

18 Mass, indiscriminate, or routinized designations are prohibited. Designations that are
19 shown to be clearly unjustified or that have been made for an improper purpose (e.g., to
20 unnecessarily encumber or delay the case development process or to impose unnecessary expenses
21 and burdens on other parties) expose the designating party to sanctions.

22 If it comes to a designating party's attention that information or items that it designated for
23 protection do not qualify for protection, the designating party must promptly notify all other parties
24 that it is withdrawing the inappropriate designation.

25 5.2 Manner and Timing of Designations. Except as otherwise provided in this Order
26 (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered,
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1 disclosure or discovery material that qualifies for protection under this Order must be clearly so
2 designated before or when the material is disclosed or produced.

3 (a) Information in documentary form: (e.g., paper or electronic documents and
4 deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings),
5 the designating party must affix the word "CONFIDENTIAL" to each page that contains
6 confidential material. If only a portion or portions of the material on a page qualifies for protection,
7 the producing party also must clearly identify the protected portion(s) (e.g., by making appropriate
8 markings in the margins).

9 (b) Testimony given in deposition or in other pretrial proceedings:

10 Depositions. Unless all parties agree on the record at the time the deposition
11 testimony is taken, all deposition testimony taken in this case shall be treated as Confidential
12 Information until the expiration of the following: No later than thirty (30) days after the transcript
13 is delivered to any party or the witness, a party may serve a Notice of Designation to all parties of
14 record as to specific portions of the testimony that are designated Confidential Information, and
15 thereafter only those portions identified in the Notice of Designation shall be protected by the
16 terms of this Order. The failure to serve a timely Notice of Designation shall waive any designation
17 of testimony taken in that deposition as Confidential Information, unless otherwise agreed or
18 ordered by the Court. If a party or non-party desires to protect confidential information at trial, the
19 issue should be addressed during the pre-trial conference.

20 (c) Other tangible items: the producing party must affix in a prominent place
21 on the exterior of the container or containers in which the information or item is stored the word
22 "CONFIDENTIAL." If only a portion or portions of the information or item warrant protection,
23 the producing party, to the extent practicable, shall identify the protected portion(s).

24 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to
25 designate qualified information or items does not, standing alone, waive the designating party's
26 right to secure protection under this Order for such material. Upon timely correction of a
27 designation, the receiving party must make reasonable efforts to ensure that the material is treated

1 in accordance with the provisions of this Order, including, but without limitation, notifying any
2 additional persons or entities who received copies of the inadvertently undesignated documents or
3 other tangible things.

4 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

5 6.1 Timing of Challenges. Any party or non-party may challenge a designation of
6 confidentiality at any time. Unless a prompt challenge to a designating party's confidentiality
7 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic
8 burdens, or a significant disruption or delay of the litigation, a party does not waive its right to
9 challenge a confidentiality designation by electing not to mount a challenge promptly after the
10 original designation is disclosed.

11 6.2 Meet and Confer. The parties must make every attempt to resolve any dispute
12 regarding confidential designations without court involvement. Any motion regarding confidential
13 designations or for a protective order must include a certification, in the motion or in a declaration
14 or affidavit, that the movant has engaged in a good faith meet and confer conference with other
15 affected parties in an effort to resolve the dispute without court action. The certification must list
16 the date, manner, and participants to the conference. A good faith effort to confer requires a face-
17 to-face meeting or a telephone conference.

18 6.3 Judicial Intervention. If the parties cannot resolve a challenge without court
19 intervention, the designating party may file and serve a motion to retain confidentiality under Local
20 Civil Rule 7 (and in compliance with Local Civil Rule 5(g), if applicable). The burden of
21 persuasion in any such motion shall be on the designating party. Frivolous challenges, and those
22 made for an improper purpose (*e.g.*, to harass or impose unnecessary expenses and burdens on
23 other parties) may expose the challenging party to sanctions. All parties shall continue to maintain
24 the material in question as confidential until the court rules on the challenge.

1 7. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER
2 LITIGATION

3 If a party is served with a subpoena or a court order issued in other litigation that compels
4 disclosure of any information or items designated in this action as "CONFIDENTIAL," that party
5 must:

6 (a) promptly notify the designating party in writing and include a copy of the
7 subpoena or court order;

8 (b) promptly notify in writing the party who caused the subpoena or order to
9 issue in the other litigation that some or all of the material covered by the subpoena or order is
10 subject to this agreement. Such notification shall include a copy of this agreement; and

11 (c) cooperate with respect to all reasonable procedures sought to be pursued by
12 the designating party whose confidential material may be affected.

13 8. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

14 If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential
15 material to any person or in any circumstance not authorized under this agreement, the receiving
16 party must immediately (a) notify in writing the designating party of the unauthorized disclosures,
17 (b) use its best efforts to retrieve all unauthorized copies of the protected material, (c) inform the
18 person or persons to whom unauthorized disclosures were made of all the terms of this agreement,
19 and (d) request that such person or persons execute the "Acknowledgment and Agreement to Be
20 Bound" that is attached hereto as Exhibit A.

21 9. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED
22 MATERIAL

23 When a producing party gives notice to receiving parties that certain inadvertently
24 produced material is subject to a claim of privilege or other protection, the obligations of the
25 receiving parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision
26 is not intended to modify whatever procedure may be established in an e-discovery order or
27 agreement that provides for production without prior privilege review. The parties agree to the
entry of a non-waiver order under Fed. R. Evid. 502(d) as set forth herein.

1 10. NON TERMINATION AND RETURN OF DOCUMENTS

2 Within 60 days after the termination of this action, including all appeals, each receiving
3 party must return or destroy all confidential material to the producing party, including all copies,
4 extracts and summaries thereof. Notwithstanding this provision, counsel are entitled to retain one
5 archival copy of all documents filed with the court, trial, deposition, and hearing transcripts,
6 correspondence, deposition and trial exhibits, expert reports, attorney work product, and consultant
7 and expert work product, even if such materials contain confidential material.

8 The confidentiality obligations imposed by this agreement shall remain in effect until a
9 designating party agrees otherwise in writing or a court orders otherwise.

10 11. INADVERTENT PRODUCTION

11 To the maximum extent permitted by law, the undersigned agree, and the Court orders,
12 that the production of documents by parties and non-parties that produce documents in these
13 actions (each, a "Producing Party") shall be governed by Federal Rule of Civil Procedure
14 26(b)(5)(B) and Federal Rule of Evidence 502 regarding the inadvertent production of material
15 protected by the attorney-client privilege, the work product doctrine, or any other privilege or
16 protection from disclosure recognized under potentially applicable international, federal or state
17 law or regulation, including without limitation, trade secrets and personally identifiable
18 information ("Privileged Material").

19 The procedure set forth below is intended to provide the Producing Party or any other
20 party purporting to hold a privilege or right of confidentiality with an efficient method for
21 retrieving or "clawing back" inadvertently produced Privileged Material, subject to any resolution
22 of any dispute over the privileged or protected status of the Privileged Material, and for
23 foreclosing any arguments of waiver, subject to the procedures outlined below for bringing
24 disputed claims to the Court for resolution.

25 If a Producing Party, or any other party purporting to hold a privilege or right of
26 confidentiality, has a good faith belief that Privileged Material has been inadvertently produced,
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1 it shall promptly after discovering such inadvertent production notify the receiving parties of its
2 claim of privilege or protection.

3 Upon receipt of any notice claiming that a document is or includes Privileged Material,
4 all other parties (regardless of whether they agree with the claim of privilege or confidentiality)
5 shall, within 21 days:

6 (a) use reasonable efforts to destroy or sequester all copies of the inadvertently
7 produced documents or material in their possession, custody, or control, and notify the Producing
8 Party, or any other party purporting to hold a privilege, that they have done so;

9 (b) notify the Producing Party that they have taken reasonable steps to retrieve
10 and destroy or sequester the inadvertently produced documents or material from other persons, if
11 any, to whom such documents or material have been provided, consistent with Rule 26(b)(5)(B).

12 Within 30 days after receiving the notification required by Paragraph 26(b) above, the
13 Producing Party shall produce a privilege log with respect to the inadvertently produced
14 documents.

15 To the extent a receiving party disputes the claim of privilege or confidentiality
16 (the "Disputing Party"), the Disputing Party shall notify the Producing Party, or any other
17 party purporting to hold a privilege, of its position within 10 days of receiving the notice
18 contemplated in subparagraph (b) of this Paragraph of this Order (the "Dispute
19 Notification"). Within seven days of receiving the Dispute Notification, the Producing
20 Party, or any other party purporting to hold a privilege, shall either withdraw its claim of
21 privilege or confidentiality or confer with the Disputing Party in an effort to resolve their
22 disagreement. If the disagreement is not resolved, the Producing Party may bring the
23 issue to the Court's attention pursuant to the Court's discovery procedures and seek an
24 Order of protection of the inadvertently produced, allegedly privileged or confidential
25 documents or materials. In arguing issues concerning an asserted protection for Privileged
26 Material, no party shall claim a waiver by reason of the inadvertent production in this
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1 Action, a related action, or to a government agency of documents that are the subject of
2 the dispute.

3 Pursuant to Federal Rule of Evidence 502(d) as modified and extended by this Order, the
4 inadvertent production of Privileged Material in this Action shall not constitute a waiver of any
5 applicable privilege, protection or prohibition from disclosure of that Privileged Material in any
6 other federal or state proceeding.

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8 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.

9
10 DATED: August 7, 2017

DATED: August 7, 2017

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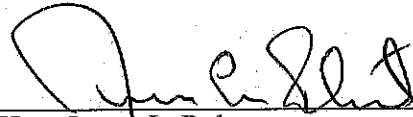
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20 PURSUANT TO STIPULATION, IT IS SO ORDERED.

21 IT IS FURTHER ORDERED that pursuant to Fed. R. Evid. 502(d), the production of any
22 documents in this proceeding shall not, for the purposes of this proceeding or any other proceeding
23 in any other court, constitute a waiver by the producing party of any privilege applicable to those
24 documents, including the attorney-client privilege, attorney work-product protection, or any other
25 privilege or protection recognized by law.
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1 DATED: August 10, 2017



Hon. James L. Robart
United States District Court Judge

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EXHIBIT A

ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

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3 I, _____ [print or type full name], of
4 _____ [print or type full address], declare under penalty of
5 perjury that I have read in its entirety and understand the Stipulated Protective Order that was
6 issued by the United States District Court for the Western District of Washington on [date] in the
7 case of _____ **[insert formal name of the case and the number and initials**
8 **assigned to it by the court]**. I agree to comply with and to be bound by all the terms of this
9 Stipulated Protective Order and I understand and acknowledge that failure to so comply could
10 expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will
11 not disclose in any manner any information or item that is subject to this Stipulated Protective
12 Order to any person or entity except in strict compliance with the provisions of this Order.

13 I further agree to submit to the jurisdiction of the United States District Court for the
14 Western District of Washington for the purpose of enforcing the terms of this Stipulated Protective
15 Order, even if such enforcement proceedings occur after termination of this action.

16 Date: _____

17 City and State where sworn and signed: _____

18 Printed name: _____

19 Signature: _____

