

1 **The Honorable Ricardo S. Martinez**

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5 UNITED STATES DISTRICT COURT
6 WESTERN DISTRICT OF WASHINGTON
7 SEATTLE DIVISION

8 RUSSELL H. DAWSON, et al.,

9 Plaintiffs,

10 v.

11 SOUTH CORRECTIONAL ENTITY
12 (“SCORE”), et al.,

13 Defendants.

NO: 2:19-cv-01987-RSM

AMENDED
ORDER APPROVING ANNUAL
TRUST ACCOUNTINGS

NOTE ON MOTION CALENDAR:
MAY 31, 2024

14 THIS MATTER having come on regularly before the undersigned Judge of the above-
15 entitled Court upon the Petition of Trustee for Order Approving Annual Trust Accountings,
16 filed by Lifetime Advocacy Plus, Trustee of the A.G. Trust, D.G. Trust, I.G. Trust, and S.G.
17 Trust (“Minor Plaintiffs’ Trusts”), u/a dtd October 19, 2021, and the Court having reviewed
18 the Petition, files and pleadings herein, and being full advised in the premises, Now,
19 Therefore, the Court Makes the Following:

20 **I. FINDINGS OF FACT**

21 1.1 **Jurisdiction.** The facts alleged in the Petition of Trustee for Order Approving
22 Annual Trust Accountings, all attachments to that Petition, and the Trustee’s Annual
23 Accountings are true and include all of the facts necessary to give the Court jurisdiction over
24 this matter.

1 1.2 **Acts of Trustee.** It appears to the Court that all acts required of the Trustee
2 have been performed.

3 1.3 **Correctness of Annual Accountings.** It appears to the Court that the
4 accountings submitted by the Trustee are correct.

5 1.4 **Notice.** Notice of the hearing on this matter has been properly provided to
6 those parties entitled to receive such notice.

7 1.5 **Trustee Fees.** The fees charged by Lifetime Advocacy Plus, as Trustee, are
8 reasonable and necessary for the administration of the Trusts.

9 1.6 **Legal Fees and Costs.** The fees incurred by Aiken, St. Louis & Siljeg, P.S. as
10 the attorneys for the Trustee are reasonable and necessary for the administration of the Trusts.

11 1.7 **Modifying Reporting Period.** It is proper to modify the reporting
12 requirement from annual to triennial.

12 II. CONCLUSIONS OF LAW

13 2.1 **Jurisdiction.** The Court has jurisdiction over the parties and the subject matter
14 of this trust proceeding.

15 2.2 **Approval of Accountings.** The Court should enter an Order approving the
16 annual accountings of the Trustee for the period from October 19, 2021 through September
17 30, 2022.

18 Based on the foregoing Findings of Fact and Conclusions of Law, the Court makes the
19 following:

20 III. ORDER

21 3.1 **Approval of Accountings of Trustee.** The accountings of Lifetime Advocacy
22 Plus, Trustee of the A.G. Trust, D.G. Trust, I.G. Trust, and S.G. Trust (“Minor Plaintiffs’
23 Trusts”), u/a dtd October 19, 2021, and all of the Trustee’s accounts, actions, investments, and
24 expenditures as set forth in its accountings for the period from October 19, 2021 through
September 30, 2022 are approved.

1 **3.2 Approval of Fees of Trustee.** The fees of Lifetime Advocacy Plus, Trustee of
2 the A.G. Trust, D.G. Trust, I.G. Trust, and S.G. Trust (“Minor Plaintiffs’ Trusts”), u/a dtd
3 October 19, 2021, for the period from October 19, 2021 through September 30, 2022 in the
4 total amount of \$5,877.88 for the A.G. Trust; \$5,850.80 for the D.G. Trust; \$5,769.55 for the
5 I.G. Trust; and \$5,759.13 for the S.G. Trust are approved. The unpaid balance of the
6 Trustee’s fees and costs in the amount of \$1,912.96 for the A.G. Trust; \$1,915.88 for the D.G.
7 Trust; \$1,845.88 for the I.G. Trust; and \$1,845.88 for the S.G. Trust are approved for payment
8 from the assets of the Trusts, and all prior payments are ratified. The Trustee is authorized to
9 pay its ongoing fees as they are incurred from Trust assets, subject to Court review and
10 approval at the next regularly scheduled reporting period.

11 **3.3 Approval of Attorneys’ Fees and Costs.** The fees and costs of Aiken, St.
12 Louis & Siljeg, P.S. that were incurred during the period from November 8, 2021 through
13 April 13, 2023 in the amount of \$1,456.50 for the A.G. Trust; \$1,369.50 for the D.G. Trust;
14 \$1,369.50 for the I.G. Trust; and \$1,369.50 for the S.G. Trust are approved as reasonable and
15 necessary for the administration of the Trusts, and the Trustee is directed to pay its attorneys’
16 fees and costs from the assets of the Trusts as incurred, subject to approval at the next annual
17 accountings.

18 **3.4 Next Triennial Accountings.** The next triennial accountings of the Trustee
19 shall cover the period from October 1, 2022 through September 30, 2025 and shall be filed no
20 later than January 17, 2026.

21 DATED this 3rd day of June, 2024.



22 **RICARDO S. MARTINEZ**
23 **UNITED STATES DISTRICT JUDGE**

1 Presented by:

2 AIKEN, ST. LOUIS & SILJEG, P.S.
3

4 By /s/ Richard L. Furman Jr.

Richard L. Furman Jr., WSBA No. 31101

5 Attorneys for the Trustee

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