

Judge Benjamin H. Settle

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF WASHINGTON
AT TACOMA

HANNA J. McANDIE,

Plaintiff(s),

NO. 3:21-cv-05227

SEQUIM SCHOOL DISTRICT, ROBERT CLARK, and his marital community,

STIPULATED PROTECTIVE ORDER

Defendant(s).

1. PURPOSES AND LIMITATIONS

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection may be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with FRCR 26(c). It does not confer blanket protection on all disclosures or responses to discovery; the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and it does not presumptively entitle parties to file confidential information under seal.

STIPULATED PROTECTIVE ORDER - 1
05769-1402-A 21-5227 McAndie Stipulated Protective
Order.docx
NO. 3:21-cv-05227

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2. "CONFIDENTIAL" MATERIAL

“Confidential” material shall include the following documents and tangible things produced or otherwise exchanged:

2.1 The records, names, and personal information of individuals from education records subject to the Family Educational Rights and Privacy Act (“FERPA”);

2.2 The records, names, and personal information of individuals from education records subject to the Individuals with Disabilities Education Act (“IDEA”);

2.3 The records, names, and personal information of employees of the Sequim School District subject to RCW 42.56.230(3), RCW 42.56.250(4); RCW 42.56.050; RCW 42.56.230 (7)(a);

2.4 Applications for public employment of employees of the Sequim School District under RCW 42.56.250(2);

2.5 Employee performance evaluations of employees of the Sequim School District under RCW 42.56.230(3);

2.6 Medical, psychiatric, and independent medical examination evaluations records.

3. SCOPE

The protections conferred by this agreement cover not only confidential material (as defined above), but also (1) any information copied or extracted from confidential material; (2) all copies, excerpts, summaries, or compilations of confidential material; and (3) any testimony, conversations, or presentations by parties or their counsel that might reveal confidential material.

However, the protections conferred by this agreement do not cover information that is in the public domain or becomes part of the public domain through trial or otherwise.

The parties understand and agree that Defendant Sequim School District will take a reasonable opportunity to notify the parent or eligible student subject to this order in advance of

1 production of any confidential FERPA information identified above and that such parent or eligible
2 student may be entitled to seek protective action.

3 The parties further understand and agree that this order in itself does not determine what is
4 relevant or subject to discovery under FRCR 26.

5 The parties further understand and agree to advise any and all experts of the existence of
6 this order.

7 **4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL**

8 4.1 Basic Principles. A receiving party may use confidential material that is disclosed
9 or produced by another party or by a non-party in connection with this case only for prosecuting,
10 defending, or attempting to settle this litigation. Confidential material may be disclosed only to the
11 categories of persons and under the conditions described in this agreement. Confidential material
12 must be stored and maintained by a receiving party at a location and in a secure manner that ensures
13 that access is limited to the persons authorized under this agreement.

14 4.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless otherwise ordered
15 by the court or permitted in writing by the designating party, a receiving party may disclose any
16 confidential material only to:

17 (a) the receiving party’s counsel of record in this action, as well as employees
18 of counsel to whom it is reasonably necessary to disclose the information for this litigation;

19 (b) the officers, directors, and employees (including in house counsel) of the
20 receiving party to whom disclosure is reasonably necessary for this litigation, unless the parties
21 agree that a particular document or material produced is for Attorney’s Eyes Only and is so
22 designated;

23 (c) experts and consultants to whom disclosure is reasonably necessary for this
24 litigation;

25 (d) the court, court personnel, and court reporters and their staff;

(e) copy or imaging services retained by counsel to assist in the duplication of confidential material, provided that counsel for the party retaining the copy or imaging service instructs the service not to disclose any confidential material to third parties and to immediately return all originals and copies of any confidential material;

(f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary, unless otherwise agreed by the designating party or ordered by the court. Pages of transcribed deposition testimony or exhibits to depositions that reveal confidential material must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this agreement;

(g) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information.

4.3 Filing Confidential Material. Before filing confidential material or discussing or referencing such material in court filings, the filing party shall confer with the designating party to determine whether the designating party will remove the confidential designation, whether the document can be redacted, or whether a motion to seal or stipulation and proposed order is warranted. During the meet and confer process, the designating party must identify the basis for sealing the specific confidential information at issue, and the filing party shall include this basis in its motion to seal, along with any objection to sealing the information at issue.

5. DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each party or non-party that designates information or items for protection under this agreement must take care to limit any such designation to specific material that qualifies under the appropriate standards. The designating party must designate for protection only those parts of material, documents, items, or oral or written communications that qualify, so that other portions of the

1 material, documents, items, or communications for which protection is not warranted are not swept
2 unjustifiably within the ambit of this agreement.

3 Mass, indiscriminate, or routinized designations are prohibited.

4 If it comes to a designating party's attention that information or items that it designated for
5 protection do not qualify for protection, the designating party must promptly notify all other parties
6 that it is withdrawing the mistaken designation.

7 **5.2 Manner and Timing of Designations**. Except as otherwise provided in this
8 agreement (see, *e.g.*, second paragraph of section 5.2(a) below), or as otherwise stipulated or
9 ordered, disclosure or discovery material that qualifies for protection under this agreement must
10 be clearly so designated before or when the material is disclosed or produced.

11 (a) **Information in documentary form**: (*e.g.*, paper or electronic documents and
12 deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings),
13 the designating party must affix the word "CONFIDENTIAL" to each page that contains
14 confidential material. If only a portion or portions of the material on a page qualifies for protection,
15 the producing party also must clearly identify the protected portion(s) (*e.g.*, by making appropriate
16 markings in the margins).

17 (b) **Testimony given in deposition or in other pretrial proceedings**: the parties
18 and any participating non-parties must identify on the record, during the deposition or other pretrial
19 proceeding, all protected testimony, without prejudice to their right to so designate other testimony
20 after reviewing the transcript. Any party or non-party may, within fifteen days after receiving the
21 transcript of the deposition or other pretrial proceeding, designate portions of the transcript, or
22 exhibits thereto, as confidential. If a party or non-party desires to protect confidential information
23 at trial, the issue should be addressed during the pre-trial conference.

24 (c) **Other tangible items**: the producing party must affix in a prominent place
25 on the exterior of the container or containers in which the information or item is stored the word

1 “CONFIDENTIAL.” If only a portion or portions of the information or item warrant protection,
2 the producing party, to the extent practicable, shall identify the protected portion(s).

3 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to
4 designate qualified information or items does not, standing alone, waive the designating party’s
5 right to secure protection under this agreement for such material. Upon timely correction of a
6 designation, the receiving party must make reasonable efforts to ensure that the material is treated
7 in accordance with the provisions of this agreement.

8 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

9 6.1 Timing of Challenges. Any party or non-party may challenge a designation of
10 confidentiality at any time. Unless a prompt challenge to a designating party’s confidentiality
11 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic
12 burdens, or a significant disruption or delay of the litigation, a party does not waive its right to
13 challenge a confidentiality designation by electing not to mount a challenge promptly after the
14 original designation is disclosed.

15 6.2 Meet and Confer. The parties must make every attempt to resolve any dispute
16 regarding confidential designations without court involvement. Any motion regarding confidential
17 designations or for a protective order must include a certification, in the motion or in a declaration
18 or affidavit, that the movant has engaged in a good faith meet and confer conference with other
19 affected parties in an effort to resolve the dispute without court action. The certification must list
20 the date, manner, and participants to the conference. A good faith effort to confer requires a face-
21 to-face meeting or a telephone conference.

22 6.3 Judicial Intervention. If the parties cannot resolve a challenge without court
23 intervention, the designating party may file and serve a motion to retain confidentiality. The burden
24 of persuasion in any such motion shall be on the designating party. Frivolous challenges, and those
25 made for an improper purpose (e.g., to harass or impose unnecessary expenses and burdens on

1 other parties) may expose the challenging party to sanctions. All parties shall continue to maintain
2 the material in question as confidential until the court rules on the challenge.

3 **7. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER**
4 **LITIGATION**

5 If a party is served with a subpoena or a court order issued in other litigation that compels
6 disclosure of any information or items designated in this action as "CONFIDENTIAL," that party
7 must:

8 (a) promptly notify the designating party in writing and include a copy of the
9 subpoena or court order;

10 (b) promptly notify in writing the party who caused the subpoena or order to
11 issue in the other litigation that some or all of the material covered by the subpoena or order is
12 subject to this agreement. Such notification shall include a copy of this agreement; and

13 (c) cooperate with respect to all reasonable procedures sought to be pursued by
14 the designating party whose confidential material may be affected.

15 **8. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL**

16 If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential
17 material to any person or in any circumstance not authorized under this agreement, the receiving
18 party must immediately (a) notify in writing the designating party of the unauthorized disclosures,
19 (b) use its best efforts to retrieve all unauthorized copies of the protected material, and (c) inform
20 the person or persons to whom unauthorized disclosures were made of all the terms of this
21 agreement.

22 **9. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED**
23 **MATERIAL**

24 When a producing party gives notice to receiving parties that certain inadvertently
25 produced material is subject to a claim of privilege or other protection, the obligations of the

1 receiving parties are those set forth in FRCR 26(b)(5)(B). This provision is not intended to modify
2 whatever procedure may be established in an e-discovery order or agreement that provides for
3 production without prior privilege review. The parties agree to the entry of a non-waiver order
4 under Fed. R. Evid. 502(d) as set forth herein.

5 **10. NON TERMINATION AND RETURN OF DOCUMENTS**

6 Within 60 days after the termination of this action, including all appeals, each receiving
7 party must return all confidential material to the producing party, including all copies, extracts and
8 summaries thereof. Alternatively, the parties may agree upon appropriate methods of destruction.

9 Notwithstanding this provision, counsel are entitled to retain one archival copy of all
10 documents filed with the court, trial, deposition, and hearing transcripts, correspondence,
11 deposition and trial exhibits, expert reports, attorney work product, and consultant and expert work
12 product, even if such materials contain confidential material.

13 The confidentiality obligations imposed by this agreement shall remain in effect until a
14 designating party agrees otherwise in writing or a court orders otherwise.

15 **IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.**

16 DATED this 7th day of September, 2021.

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BENJAMIN H. SETTLE
United States District Judge

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