

APPEAL, CLOSED, JRR,

U.S. District Court
Western District of Wisconsin (Madison)
CIVIL DOCKET FOR CASE #: 3:13-cv-00212-bbc
Internal Use Only

Paulus, James v. Isola USA Corp. Retirement Plan
Assigned to: District Judge Barbara B. Crabb
Referred to: Magistrate Judge Stephen L. Crocker
Cause: 29:1001 E.R.I.S.A.: Employee Retirement

Date Filed: 03/26/2013
Date Terminated: 02/05/2014
Jury Demand: None
Nature of Suit: 791 Labor: E.R.I.S.A.
Jurisdiction: Federal Question

Plaintiff**James R. Paulus**

represented by **Garett T. Pankratz**
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V.

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Date Filed	#	Docket Text
02/21/2014	33	Appeal Information Packet. (voc) (Entered: 02/21/2014)
02/20/2014	32	NOTICE OF APPEAL by Plaintiff James R. Paulus as to 31 Judgment. Filing fee of \$ 505, receipt number 0758-1301896 paid. Docketing Statement filed. (Attachments: # 1 Docketing Statement) (Pankratz, Garrett) (Entered: 02/20/2014)
02/05/2014	31	JUDGMENT entered in favor of Defendant Isola USA Corp. Retirement Plan dismissing the case. (PAO). Signed by Peter A. Oppeneer, Clerk of Court on 2/5/2014. (voc) (Entered: 02/05/2014)
02/05/2014	30	ORDER granting 28 Motion for Leave to File Sur-Reply Brief. Plaintiff's motion for a trial on the administrative record under Fed. R. Civ. P. 52(a) 14 is granted. Plaintiff's ERISA claims are dismissed as barred by the statute of limitations. Signed by District Judge Barbara B. Crabb on 2/5/2014. (voc) (Entered: 02/05/2014)
12/05/2013	29	Response Stating No Opposition by Plaintiff James R. Paulus re: 28 Motion for Leave to File filed by Isola USA Corp. Retirement Plan (Pankratz, Garrett) (Entered: 12/05/2013)
12/02/2013	28	Motion for Leave to File <i>Sur-Reply Brief in Opposition to Motion for Trial on the Administrative Record</i> by Defendant Isola USA Corp. Retirement Plan. (Attachments: # 1 Exhibit A - Sur-Reply Brief) (Pitz, Ian) (Entered: 12/02/2013)
11/08/2013	27	Brief in Reply by Plaintiff James R. Paulus in Support of 14 Motion for Summary Judgment, (Pankratz, Garrett) (Entered: 11/08/2013)
11/08/2013	26	Reply in Support of Proposed Findings of Fact filed by Plaintiff James R. Paulus re: 14 Motion for Summary Judgment, (Pankratz, Garrett) (Entered: 11/08/2013)
10/18/2013		Reset Deadlines as to 14 MOTION FOR SUMMARY JUDGMENT . Brief in Reply due 11/8/2013. (voc) (Entered: 10/18/2013)
10/18/2013	25	** TEXT ONLY ORDER ** Stipulation to amend briefing schedule 24 accepted and entered. Signed by Magistrate Judge Stephen L. Crocker on 10/18/2013. (voc) (Entered: 10/18/2013)
10/18/2013	24	Stipulation for Amended Briefing Schedule by Plaintiff James R. Paulus. (Pankratz, Garrett) (Entered: 10/18/2013)

10/04/2013	23	Brief in Opposition by Defendant Isola USA Corp. Retirement Plan re: 14 Motion for Summary Judgment, filed by James R. Paulus (Pitz, Ian) (Entered: 10/04/2013)
10/04/2013	22	Notice by Defendant Isola USA Corp. Retirement Plan of <i>Supplementing the Administrative Record</i> . (Attachments: # 1 Exhibit A - Calculation of Retirement Benefit) (Pitz, Ian) (Entered: 10/04/2013)
10/04/2013	21	Response to Proposed Findings of Fact filed by Defendant Isola USA Corp. Retirement Plan re: 14 Motion for Summary Judgment, (Pitz, Ian) (Entered: 10/04/2013)
10/04/2013	20	Disregard. See 23 . Modified on 10/7/2013 (lak). (Entered: 10/04/2013)
09/20/2013	19	Amended Answer to 1 Complaint, by Defendant Isola USA Corp. Retirement Plan. (Pitz, Ian) (Entered: 09/20/2013)
09/20/2013		Action Requested: Counsel to electronically file Amended Answer. (voc) (Entered: 09/20/2013)
09/20/2013	18	** TEXT ONLY ORDER ** The parties' 17 stipulation for leave to amend the answer is accepted and defendant's amended answer is accepted and entered. Signed by Magistrate Judge Stephen L. Crocker on 9/20/2013. (voc) (Entered: 09/20/2013)
09/19/2013	17	Stipulation for leave to amend answer by Defendant Isola USA Corp. Retirement Plan, Plaintiff James R. Paulus. (Attachments: # 1 Exhibit A - First Amended Answer) (Pitz, Ian) Modified exhibit on 9/20/2013 (mmo). (Entered: 09/19/2013)
08/20/2013		Reset Deadlines as to 14 MOTION FOR SUMMARY JUDGMENT . Brief in Opposition due 10/4/2013. Brief in Reply due 10/25/2013. (voc) (Entered: 08/20/2013)
08/12/2013	16	Brief in Support of 14 Motion for Summary Judgment, by Plaintiff James R. Paulus (Pankratz, Garrett) (Entered: 08/12/2013)
08/12/2013	15	Proposed Findings of Fact filed by Plaintiff James R. Paulus re: 14 Motion for Summary Judgment, (Pankratz, Garrett) (Entered: 08/12/2013)
08/12/2013	14	MOTION FOR SUMMARY JUDGMENT (with request to resolve dispute by trial on the administrative record) by Plaintiff James R. Paulus. Brief in Opposition due 9/3/2013. Brief in Reply due 9/12/2013. (Attachments: # 1 Administrative Record Part 1, # 2 Administrative Record Part 2) (Pankratz, Garrett) Modified docket text on 8/13/2013 (mmo). (Entered: 08/12/2013)
07/11/2013	13	** TEXT ONLY ORDER ** ORDER accepting and entering 12 Stipulation to Amend the Preliminary Pretrial Conference Order. Dispositive Motions due 8/12/2013. Brief in Opposition due 10/4/2013. Brief in Reply due 10/25/2013. Signed by Magistrate Judge Stephen L. Crocker on 7/11/2013. (arw) (Entered: 07/11/2013)
07/10/2013	12	Stipulation to Amend Preliminary Pre-Trial Conference Order by Defendant Isola USA Corp. Retirement Plan, Plaintiff James R. Paulus. (Pankratz, Garrett) (Entered: 07/10/2013)

05/17/2013	11	Pretrial Conference Order - Dispositive Motions due 7/15/2013. Signed by Magistrate Judge Stephen L. Crocker on 5/16/2013. (voc) (Entered: 05/17/2013)
05/15/2013		Minute Entry for proceedings held before Magistrate Judge Stephen L. Crocker: Telephone Preliminary Pretrial Conference held on 5/15/2013 [:10] (skv) (Entered: 05/15/2013)
05/09/2013	10	Joint Discovery Plan (Pankratz, Garrett) (Entered: 05/09/2013)
05/02/2013	9	** TEXT ONLY ORDER ** ORDER granting 7 Motion to Admit Admit Joseph George Adams Pro Hac Vice. Signed by Magistrate Judge Peter A. Oppeneer on 5/2/2013. (voc) (Entered: 05/02/2013)
05/02/2013	8	** TEXT ONLY ORDER ** ORDER granting 6 Motion to Admit Matthew Thomas Schoonover Pro Hac Vice. Signed by Magistrate Judge Peter A. Oppeneer on 5/2/2013. (voc) (Entered: 05/02/2013)
05/01/2013	7	Motion to Admit Joseph George Adams Pro Hac Vice. (Pro Hac Vice fee \$ 50 receipt number 0758-1169973.) by Defendant Isola USA Corp. Retirement Plan. Motions referred to Magistrate Judge Stephen L. Crocker. (Adams, Joseph) (Entered: 05/01/2013)
05/01/2013	6	Motion to Admit Matthew Thomas Schoonover Pro Hac Vice. (Pro Hac Vice fee \$ 50 receipt number 0758-1169958.) by Defendant Isola USA Corp. Retirement Plan. Motions referred to Magistrate Judge Stephen L. Crocker. (Schoonover, Matthew) (Entered: 05/01/2013)
05/01/2013		Set Telephone Pretrial Conference: Telephone Pretrial Conference set for 5/15/2013 at 01:30 PM before Magistrate Judge Stephen L. Crocker. Counsel for Plaintiff responsible for setting up the call to chambers at (608) 264-5153. [Standing Order Governing Preliminary Pretrial Conference attached] (voc) (Entered: 05/01/2013)
04/30/2013	5	Corporate Disclosure Statement by Defendant Isola USA Corp. Retirement Plan (Pitz, Ian) (Entered: 04/30/2013)
04/30/2013	4	ANSWER by Defendant Isola USA Corp. Retirement Plan. (Pitz, Ian) (Entered: 04/30/2013)
04/11/2013	3	Affidavit of Service by Plaintiff. Isola USA Corp. Retirement Plan served on 4/9/2013, answer due 4/30/2013. (Pankratz, Garrett) (Entered: 04/11/2013)
03/28/2013	2	Summons Issued as to Isola USA Corp. Retirement Plan. (voc) (Entered: 03/28/2013)
03/28/2013		Standard attachments for Judge Barbara B. Crabb required to be served on all parties with summons or waiver of service: NORTC , Briefing Guidelines , Corporate Disclosure Statement , Order on Dispositive Motions . (voc) (Entered: 03/28/2013)
03/28/2013		Case randomly assigned to District Judge Barbara B. Crabb and Magistrate Judge Stephen L. Crocker. (voc) (Entered: 03/28/2013)
03/27/2013	1	COMPLAINT against Isola USA Corp. Retirement Plan filed by Plaintiff James R. Paulus. (Filing fee \$ 350 receipt number 0758-1150475). (Attachments: # 1 Exhibit A - Isola USA Corp. Retirement Plan, # 2 JS-44 Civil Cover Sheet,

	# 3 Summons) (Pankratz, Garrett) Modified docket text, exhibit descriptions on 3/28/2013 (mmo). (Entered: 03/27/2013)
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